

Labor Market Review

Statistical data report for November 2010, Released January 2011

Economic Growth Region 4

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in November. Twenty one states and the District of Columbia recorded unemployment rate increases, 15 states registered rate decreases, and 14 states had no rate change, the U.S. Bureau of Labor Statistics reported. Twenty eight states and the District of Columbia posted unemployment rate decreases from a year earlier, 17 states reported increases, and five states had no change. The national jobless rate edged up by 0.2 percentage point between October and November to 9.8 percent, but was little different from a year earlier.

Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), November 2010

Area	Labor Force	Employed	Unemployed	Nov-10 Rate	Oct-10 Rate	Nov-09 Rate
U. S.	153,698,000	139,415,000	14,282,000	9.3%	9.0%	9.4%
Indiana	3,126,395	2,831,402	294,993	9.4%	9.2%	9.4%
Lafayette MSA	94,890	87,129	7,761	8.2%	8.0%	8.7%
Kokomo MSA	42,424	37,681	4,743	11.2%	10.6%	11.7%
EGR 4	233,767	212,015	21,752	9.3%	9.0%	9.8%
Benton Co.	4,277	3,896	381	8.9%	8.3%	8.8%
Carroll Co.	9,674	8,934	740	7.6%	7.5%	9.2%
Cass Co.	18,842	17,038	1,804	9.6%	9.2%	9.9%
Clinton Co.	16,681	15,120	1,561	9.4%	8.9%	9.4%
Fountain Co.	8,697	7,827	870	10.0%	10.0%	10.6%
Howard Co.	35,233	31,245	3,988	11.3%	10.7%	12.0%
Miami Co.	16,412	14,579	1,833	11.2%	10.7%	11.8%
Montgomery Co.	19,272	17,599	1,673	8.7%	8.6%	9.6%
Tiptecanoe Co.	80,940	74,300	6,640	8.2%	8.0%	8.6%
Tipton Co.	7,191	6,436	755	10.5%	9.8%	9.8%
Warren Co.	4,790	4,420	370	7.7%	7.8%	8.7%
White Co.	11,758	10,621	1,137	9.7%	9.3%	10.4%
Attica City	1,674	1,512	162	9.7%	9.1%	11.6%
Crawfordsville City	7,470	6,668	802	10.7%	10.5%	11.4%
Delphi City	1,330	1,198	132	9.9%	10.0%	9.5%
Fowler City	1,030	942	88	8.5%	9.1%	9.0%
Frankfort City	7,287	6,478	809	11.1%	11.0%	10.8%
Kokomo City	19,348	16,860	2,488	12.9%	12.4%	13.1%
Lafayette City	33,464	30,369	3,095	9.2%	9.2%	9.8%
West Lafayette City	14,067	13,215	852	6.1%	5.9%	6.0%
Logansport City	8,610	7,681	929	10.8%	10.6%	10.8%
Monticello City	2,497	2,266	231	9.3%	9.3%	10.3%
Peru City	5,738	5,057	681	11.9%	12.4%	12.8%
Tipton City	2,276	2,011	265	11.6%	10.1%	11.1%
Williamsport Town	1,000	937	63	6.3%	8.3%	12.0%

Economic Growth Region (EGR) 4 includes Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tiptecanoe, Tipton, Warren and White counties.



Indiana and Surrounding States Unemployment, Nov 2010 (Seasonally Adjusted)

State	Rate
Illinois	9.6%
Indiana	9.8%
Kentucky	10.2%
Michigan	12.4%
Ohio	9.8%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Unemployment Rate Ranking (High to Low)

Rank Nov 2010	County	Rate Nov 2010
6	Howard	11.3%
9	Miami	11.2%
24	Tipton	10.5%
33	Fountain	10.0%
40	White	9.7%
42	Cass	9.6%
50	Clinton	9.4%
57	Benton	8.9%
65	Montgomery	8.7%
73	Tiptecanoe	8.2%
79	Warren	7.7%
80	Carroll	7.6%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

State Release Date: 12/17/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2010 from:

CPI Item	Nov-09	Oct 10	Nov-09	Oct-10
	<i>Midwest Region*</i>		<i>U.S. City</i>	
All Items	1.2%	0.1%	1.1%	0.0%
Food & Beverages	1.3%	-0.1%	1.5%	0.0%
Housing	0.3%	0.0%	0.0%	-0.1%
Apparel	-1.2%	-1.2%	-0.8%	-0.8%
Transportation	3.4%	0.6%	3.7%	0.7%
Medical Care	3.1%	0.1%	3.2%	0.1%
Recreation	-0.3%	0.3%	-0.9%	-0.1%
Education & Communication	1.7%	0.0%	1.6%	0.0%
Other Goods & Services	1.4%	0.2%	1.8%	0.2%

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: Bureau of Labor Statistics

Unemployment Claims for Region 4

Week End >>	11/6/2010	11/13/2010	11/20/2010	11/27/2010
<u>Initial Claims</u>				
Region 4	407	523	418	380
Indiana	5,862	7,617	6,458	8,485
<u>Continued Claims</u>				
Region 4	3,671	3,802	4,002	3,868
Indiana	59,196	58,366	60,961	59,209
<u>Total Claims</u>				
Region 4	4,078	4,325	4,420	4,248
Indiana	65,085	65,983	67,419	67,694

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

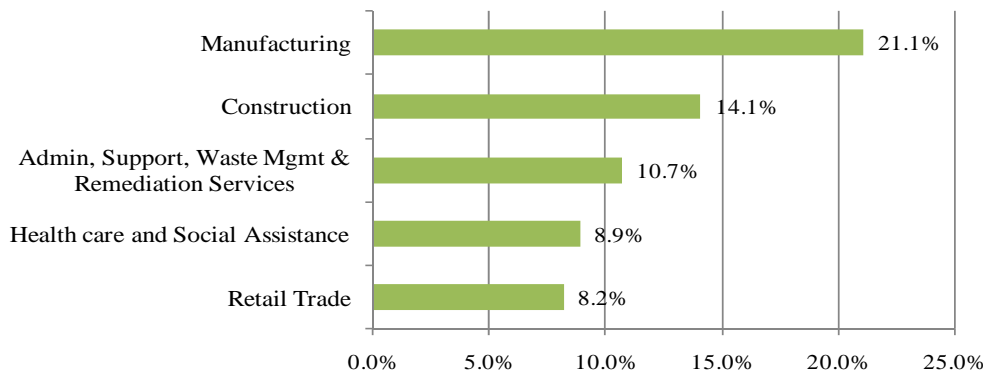
EGR 4 Employment and Wages, 1st Q 2010

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Benton Co.	2,317	\$572	\$584
Carroll Co.	4,851	\$519	\$605
Cass Co.	14,250	\$544	\$604
Clinton Co.	10,284	\$641	\$883
Fountain Co.	4,780	\$559	\$726
Howard Co.	32,766	\$704	\$1,253
Miami Co.	8,744	\$584	\$673
Montgomery Co.	14,043	\$666	\$971
Tippecanoe Co.	70,819	\$732	\$1,104
Tipton Co.	3,770	\$651	\$688
Warren Co.	1,721	\$574	\$585
White Co.	7,483	\$565	\$757
EGR 4	175,828	\$670	\$957
Indiana	2,643,760	\$739	\$1,083

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wage

Percentage of Unemployment Claims for Top Five Industries in EGR 4, November 2010

Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

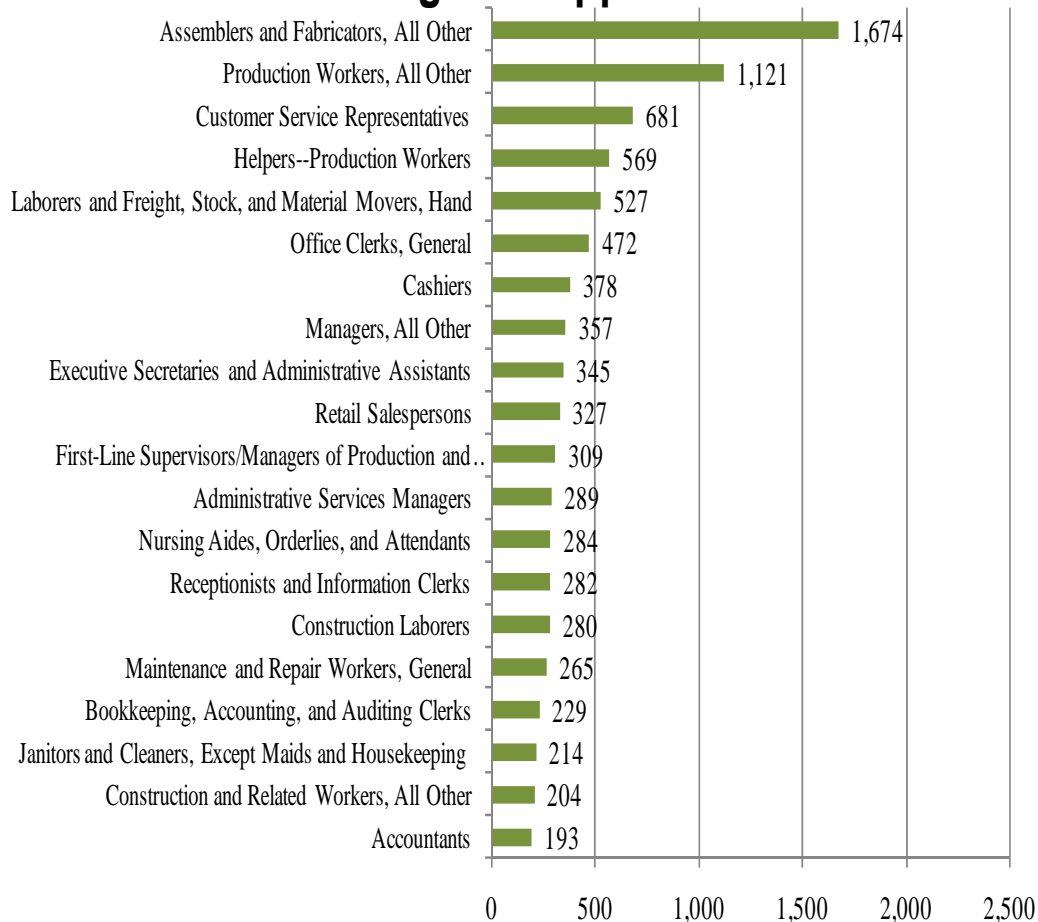
WARN Notices for Region 4, November 2010

There are no WARN notices for November 2010

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, November 2010

Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Résumés in the Past Twelve Months

Region 4 Applicant Pool



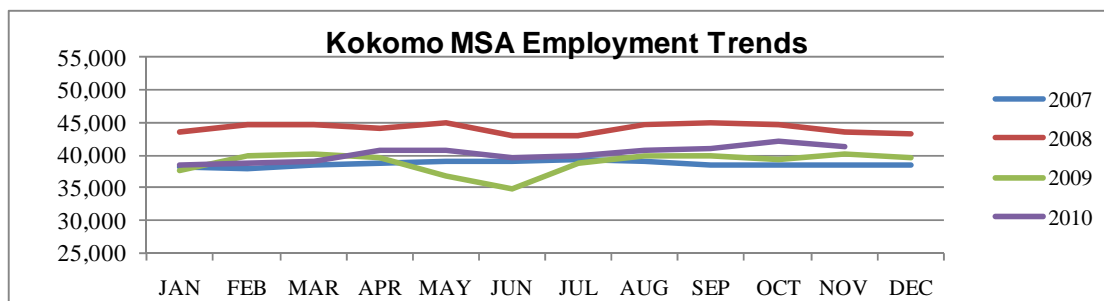
Source: Indiana Career Connect Database

Kokomo MSA Wage and Salaried Employment, November 2010

Industry	Nov-10	Oct-10	Nov-09	10/10- 11/10 Change	10/10- 11/10 Percent Change	11/09- 11/10 Change	11/09- 11/10 Percent Change
Total Nonfarm	41,300	42,200	40,100	-900	-2.1%	1,200	3.0%
-Total Private	33,800	34,600	32,600	-800	-2.3%	1,200	3.7%
--Goods Producing	10,100	10,200	9,600	-100	-1.0%	500	5.2%
--Service-Providing	31,200	32,000	30,500	-800	-2.5%	700	2.3%
---Private Service Providing	23,700	24,400	23,000	-700	-2.9%	700	3.0%
----Mining, Logging and Construction	1,000	1,000	1,000	0	0.0%	0	0.0%
----Manufacturing	9,100	9,200	8,600	-100	-1.1%	500	5.8%
-----Durable Goods	8,200	8,400	8,100	-200	-2.4%	100	1.2%
-----Transportation Equipment Manufacturing	6,800	6,800	6,700	0	0.0%	100	1.5%
----Trade, Transportation, and Utilities	7,100	7,000	7,100	100	1.4%	0	0.0%
-----Wholesale Trade	1,000	1,000	1,000	0	0.0%	0	0.0%
-----Retail Trade	5,300	5,200	5,300	100	1.9%	0	0.0%
-----Transportation, Warehousing, and Utilities	800	800	800	0	0.0%	0	0.0%
----Information	300	300	300	0	0.0%	0	0.0%
----Financial Activities	1,400	1,300	1,300	100	7.7%	100	7.7%
----Leisure and Hospitality	4,200	4,300	4,200	-100	-2.3%	0	0.0%
----Other Services	2,100	2,200	2,300	-100	-4.6%	-200	-8.7%
-Government	7,500	7,600	7,500	-100	-1.3%	0	0.0%
--Federal Government	300	300	300	0	0.0%	0	0.0%
--State Government	1,100	1,200	1,100	-100	-8.3%	0	0.0%
---State Government Educational Services	900	1,000	900	-100	-10.0%	0	0.0%
---State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
--Local Government	6,100	6,100	6,100	0	0.0%	0	0.0%
---Local Government Educational Services	3,000	3,000	2,900	0	0.0%	100	3.5%
---Local Government excluding Education	3,100	3,100	3,200	0	0.0%	-100	-3.1%
--Total State and Local Government	7,200	7,300	7,200	-100	-1.4%	0	0.0%

Natural resources shown only in total nonagricultural, private and goods producing employment. The Kokomo MSA includes Howard and Tipton counties.

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



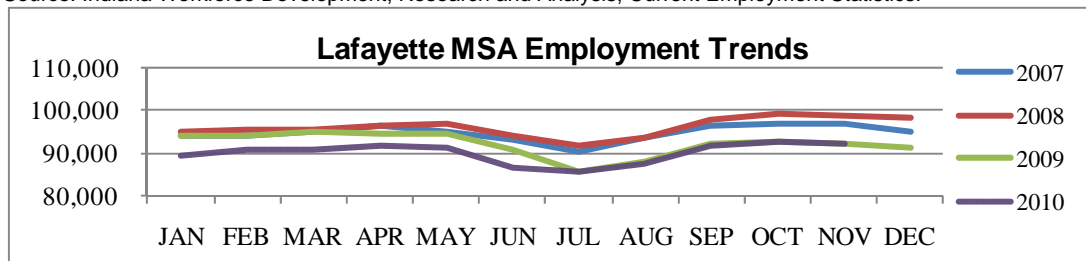
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Lafayette MSA Wage and Salaried Employment, November 2010

Industry	Nov-10	Oct-10	Nov-09	10/10- 11/10 Change	10/10- 11/10 Percent Change	11/09- 11/10 Change	11/09- 11/10 Percent Change
Total Nonfarm	92,200	92,800	92,400	-600	-0.7%	-200	-0.2%
-Total Private	62,700	62,800	62,100	-100	-0.2%	600	1.0%
--Goods Producing	16,100	16,300	16,100	-200	-1.2%	0	0.0%
--Service-Providing	76,100	76,500	76,300	-400	-0.5%	-200	-0.3%
---Private Service Providing	46,600	46,500	46,000	100	0.2%	600	1.3%
----Mining, Logging and Construction	2,800	2,800	3,000	0	0.0%	-200	-6.7%
----Manufacturing	13,300	13,500	13,100	-200	-1.5%	200	1.5%
-----Durable Goods	9,700	9,900	9,500	-200	-2.0%	200	2.1%
-----Non-Durable Goods	3,600	3,600	3,600	0	0.0%	0	0.0%
----Trade, Transportation, and Utilities	14,100	13,900	14,000	200	1.4%	100	0.7%
-----Wholesale Trade	2,100	2,100	2,000	0	0.0%	100	5.0%
-----Retail Trade	10,100	9,900	10,100	200	2.0%	0	0.0%
-----Transportation, Warehousing, and Utilities	1,900	1,900	1,900	0	0.0%	0	0.0%
----Information	900	900	900	0	0.0%	0	0.0%
---Financial Activities	3,700	3,700	3,700	0	0.0%	0	0.0%
---Professional and Business Services	5,600	5,500	5,100	100	1.8%	500	9.8%
---Education and Health Services	11,100	11,100	10,900	0	0.0%	200	1.8%
---Leisure and Hospitality	8,600	8,800	8,700	-200	-2.3%	-100	-1.2%
---Accommodation and Food Services	8,300	8,300	8,300	0	0.0%	0	0.0%
---Other Services	2,600	2,600	2,700	0	0.0%	-100	-3.7%
-Government	29,500	30,000	30,300	-500	-1.7%	-800	-2.6%
--Federal Government	600	700	700	-100	-14.3%	-100	-14.3%
--State Government	22,500	22,800	22,600	-300	-1.3%	-100	-0.4%
---State Government Educational Services	21,800	22,100	21,900	-300	-1.4%	-100	-0.5%
---State Government Excluding Education	700	700	700	0	0.0%	0	0.0%
--Local Government	6,400	6,500	7,000	-100	-1.5%	-600	-8.6%
---Local Government Educational Services	4,000	4,100	4,500	-100	-2.4%	-500	-11.1%
---Local Government excluding Education	2,400	2,400	2,500	0	0.0%	-100	-4.0%
--Total State and Local Government	28,900	29,300	29,600	-400	-1.4%	-700	-2.4%

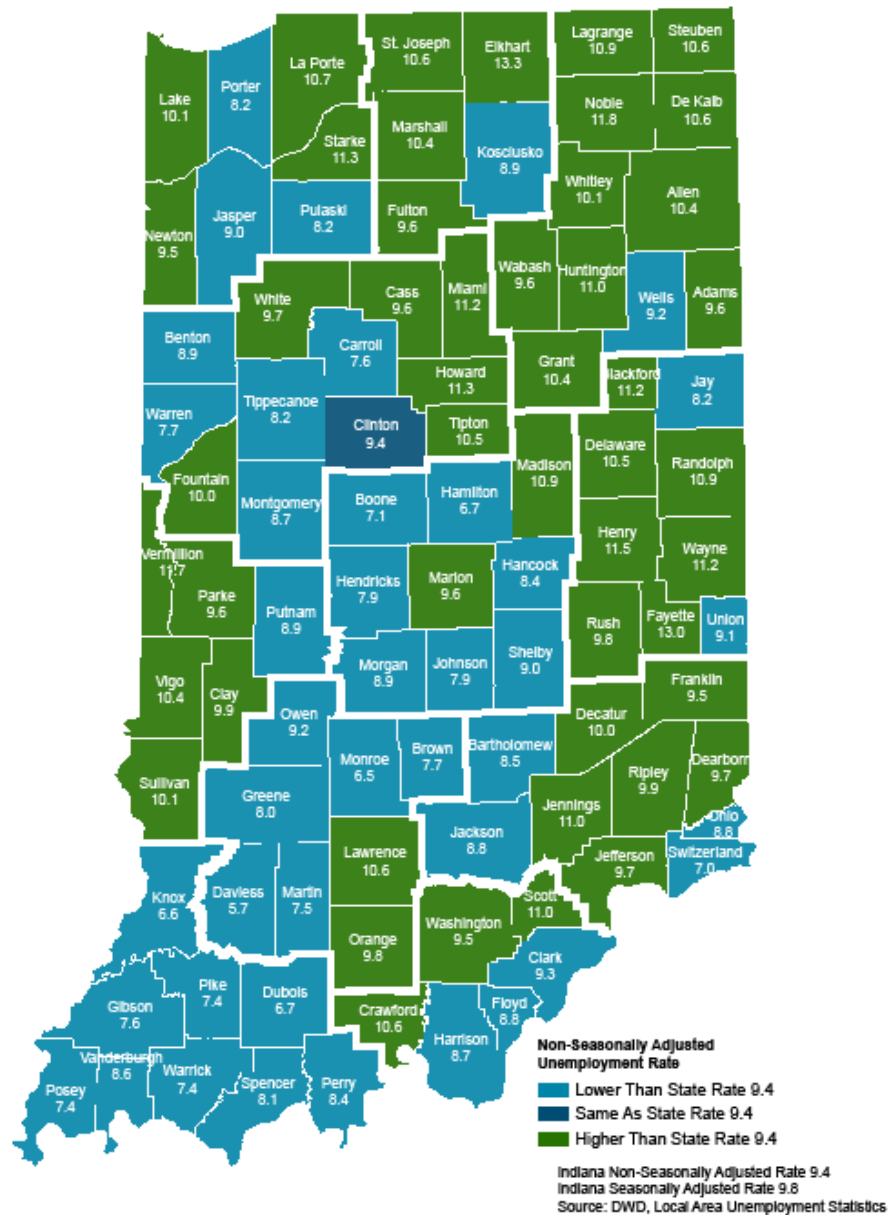
Natural resources shown only in total nonagricultural, private and goods producing employment. The Lafayette MSA includes Tippecanoe and Carroll counties

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics.



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics.

County Unemployment Rates November 2010



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