

Labor Market Review

Statistical data report for December 2009, Released February 2010

Economic Growth Region 4

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally higher in December. Forty-three states and the District of Columbia recorded over-the-month unemployment rate increases, four states registered rate decreases, and three states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate was unchanged in December at 10.0 percent but was 2.6 percentage points higher than a year earlier.

Economic Growth Region (EGR) 4 includes Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), December 2009

Area	Labor Force	Employed	Unemployed	Dec-09 Rate	Nov-09 Rate	Dec-08 Rate
U. S.	152,693,000	137,953,000	14,740,000	9.7	9.4	7.1
Indiana	3,082,205	2,781,177	301,028	9.8	9.3	8.1
Lafayette MSA	96,023	87,735	8,288	8.6	8.3	6.1
Kokomo MSA	41,323	36,282	5,041	12.2	11.7	9.9
EGR 4	230,725	207,354	23,371	10.1	9.7	7.6
Benton Co.	4,381	3,956	425	9.7	8.4	6.8
Carroll Co.	10,019	9,085	934	9.3	8.8	7.4
Cass Co.	17,800	15,902	1,898	10.7	10.1	8.7
Clinton Co.	16,717	15,069	1,648	9.9	9.1	7.3
Fountain Co.	8,364	7,400	964	11.5	10.9	7.3
Howard Co.	34,335	30,062	4,273	12.4	12.1	9.9
Miami Co.	15,571	13,615	1,956	12.6	12.2	10.8
Montgomery Co.	18,360	16,484	1,876	10.2	9.8	6.6
Tippecanoe Co.	81,622	74,694	6,928	8.5	8.2	5.9
Tipton Co.	6,988	6,220	768	11.0	9.7	10.1
Warren Co.	4,578	4,172	406	8.9	8.8	5.7
White Co.	11,990	10,695	1,295	10.8	10.0	8.7
Attica City	1,630	1,429	201	12.3	11.9	5.3
Crawfordsville City	7,142	6,259	883	12.4	11.6	7.6
Delphi City	1,331	1,214	117	8.8	9.0	8.7
Fowler City	1,054	956	98	9.3	8.6	7.0
Frankfort City	7,312	6,474	838	11.5	10.4	9.2
Kokomo City	18,795	16,219	2,576	13.7	13.2	11.2
Lafayette City	33,975	30,519	3,456	10.2	9.6	7.1
West Lafayette City	14,172	13,457	715	5.0	5.4	4.0
Logansport City	8,075	7,168	907	11.2	10.9	9.6
Monticello City	2,552	2,275	277	10.9	10.0	9.3
Peru City	5,171	4,494	677	13.1	13.7	11.9
Tipton City	2,209	1,928	281	12.7	11.2	12.4
Williamsport City	990	878	112	11.3	12.4	7.2

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics
State Release Date: 1/22/2010

Indiana and Surrounding States Unemployment, December 2009 (Seasonally Adjusted)

State	Rate
Illinois	11.1%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.6%
Ohio	10.9%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Unemployment Rate Ranking (High to Low)

Rank Dec 2009	County	Rate Dec 2009
10	Miami	12.6%
13	Howard	12.4%
27	Fountain	11.5%
31	Tipton	11.0%
38	White	10.8%
39	Cass	10.7%
45	Montgomery	10.2%
53	Clinton	9.9%
56	Benton	9.7%
64	Carroll	9.3%
70	Warren	8.9%
76	Tippecanoe	8.5%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to December 2009 from:

CPI Item	Dec-08	Nov-09	Dec-08	Nov-09
	Midwest Region*		U.S. City	
<i>All Items</i>	3.0	-0.3	2.7	-0.2
Food & Beverages	0.2	0.3	-0.4	0.1
Housing	-0.1	-0.3	-0.3	-0.1
Apparel	1.6	-3.0	1.9	-2.5
Transportation	14.8	-0.6	14.4	-0.1
Medical Care	3.6	0.0	3.4	0.0
Recreation	-0.3	-0.7	-0.4	-0.5
Education & Communication	2.4	0.1	2.4	0.0
Other Goods & Services	8.7	0.3	8.0	0.2

*Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: Bureau of Labor Statistics

Consumer Price Index (CPI-U Change), Percent Change 2008 - 2009

CPI Item	Midwest Region* Percent Change from 2008 to 2009	U.S. City Percent Change from 2008 to 2009
U.S. City Average		
All Items	-0.6%	-0.4%
Food & Beverages	2.3%	1.9%
Housing	-0.4%	0.4%
Apparel	0.7%	1.0%
Transportation	-8.7%	-8.3%
Medical Care	3.5%	3.2%
Recreation	0.9%	0.9%
Education & Communication	2.7%	3.0%
Other Goods & Services	6.6%	6.7%

*Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: Bureau of Labor Statistics

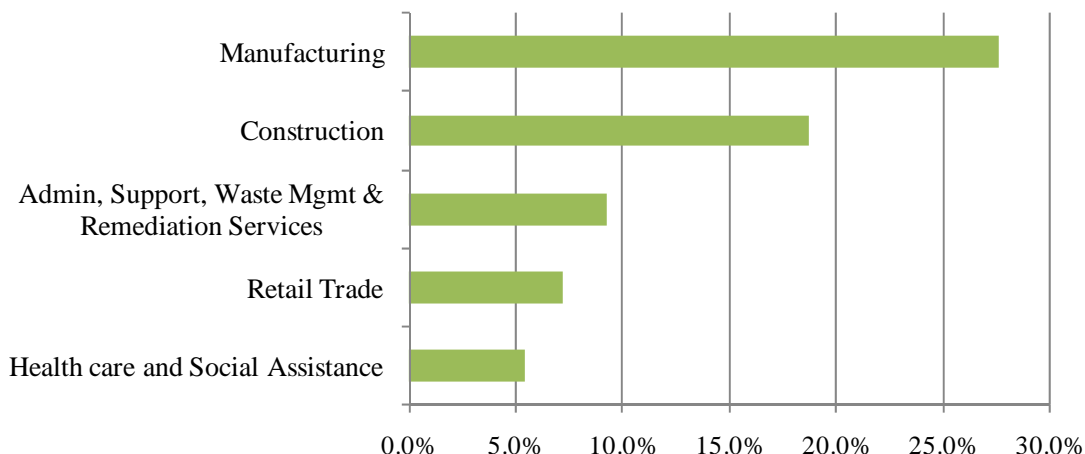
Unemployment Claims for Region 4

Week End >>	12/5/2009	12/12/2009	12/19/2009	12/26/2009
<u>Initial Claims</u>				
Region 4	669	786	1,010	1,182
Indiana	10,139	9,847	9,666	15,035
<u>Continued Claims</u>				
Region 4	7,259	7,015	7,223	7,533
Indiana	94,125	92,286	94,315	94,823
<u>Total Claims</u>				
Region 4	7,928	7,801	8,233	8,715
Indiana	104,264	102,133	103,981	109,858

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Percentage of Unemployment Claims for Top Five Industries in EGR 4, December 2009

Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

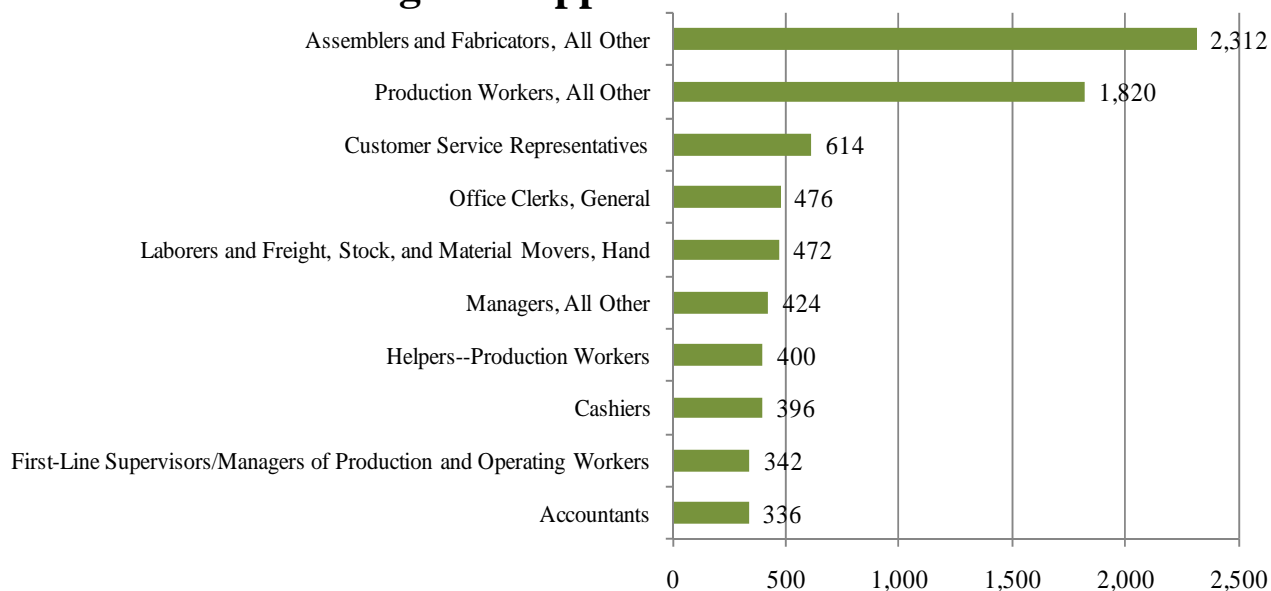
WARN Notices for Region 4, December 2009

There are no WARN notices for Dec. 2009

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, Dec. 2009

Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Résumés in the Past Twelve Months

Region 4 Applicant Pool

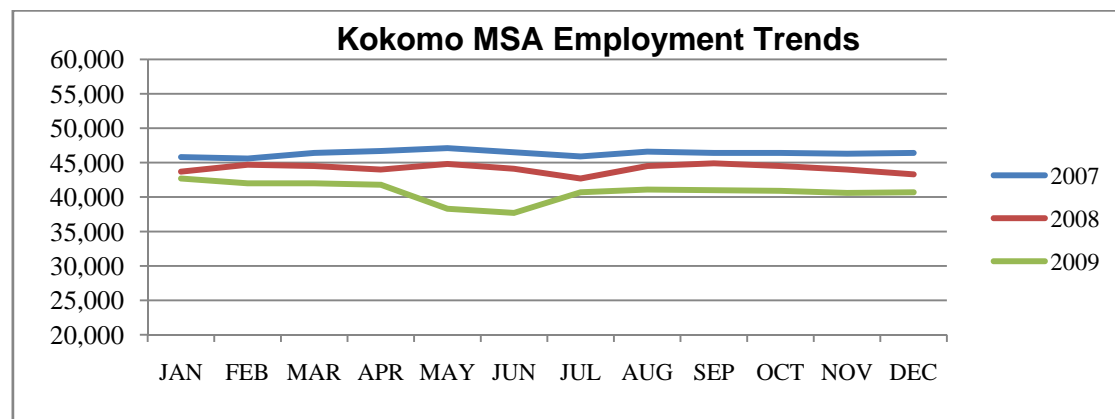


Source: Indiana Workforce Development, Indiana Career Connect Database

Kokomo MSA Wage and Salaried Employment, December 2009

Industry	Dec-09	Nov-09	Dec-08	11/09- 12/09 Change	11/09- 12/09 Percent Change	12/08- 12/09 Change	12/08- 12/09 Percent Change
Total Nonfarm	40,700	40,600	43,300	100	0.3%	-2,600	-6.0%
-Total Private	32,900	32,900	35,500	0	0.0%	-2,600	-7.3%
--Goods Producing	10,500	10,700	12,100	-200	-1.9%	-1,600	-13.2%
--Service-Providing	30,200	29,900	31,200	300	1.0%	-1,000	-3.2%
---Private Service Providing	22,400	22,200	23,400	200	0.9%	-1000	-4.3%
----Mining, Logging and Construction	1,000	1,100	1,400	-100	-9.1%	-400	-28.6%
----Manufacturing	9,500	9,600	10,700	-100	-1.0%	-1,200	-11.2%
-----Durable Goods	8,800	8,900	10,000	-100	-1.1%	-1,200	-12.0%
-----Transportation Equipment Manufacturing	7,000	7,100	8,100	-100	-1.4%	-1,100	-13.6%
----Trade, Transportation, and Utilities	7,200	7,100	7,800	100	1.4%	-600	-7.7%
-----Wholesale Trade	1,000	1,000	1,100	0	0.0%	-100	-9.1%
-----Retail Trade	5,500	5,400	5,900	100	1.9%	-400	-6.8%
-----Transportation, Warehousing, and Utilities	700	700	800	0	0.0%	-100	-12.5%
----Information	300	300	300	0	0.0%	0	0.0%
----Financial Activities	1,400	1,400	1,400	0	0.0%	0	0.0%
----Professional and Business Services	2,600	2,600	3,000	0	0.0%	-400	-13.3%
----Education and Health Services	4,500	4,500	4,300	0	0.0%	200	4.7%
----Leisure and Hospitality	4,100	4,100	4,500	0	0.0%	-400	-8.9%
----Other Services	2,300	2,200	2,100	100	4.6%	200	9.5%
-Government	7,800	7,700	7,800	100	1.3%	0	0.0%
--Federal Government	300	300	300	0	0.0%	0	0.0%
--State Government	1,000	1,000	1,000	0	0.0%	0	0.0%
---State Government Educational Services	800	800	800	0	0.0%	0	0.0%
---State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
--Local Government	6,500	6,400	6,500	100	1.6%	0	0.0%
---Local Government Educational Services	3,000	2,900	2,900	100	3.5%	100	3.5%
---Local Government excluding Education	3,500	3,500	3,600	0	0.0%	-100	-2.8%
--Total State and Local Government	7,500	7,400	7,500	100	1.4%	0	0.0%

Natural resources shown only in total nonagricultural, private and goods producing employment Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Kokomo MSA includes Howard and Tipton counties Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

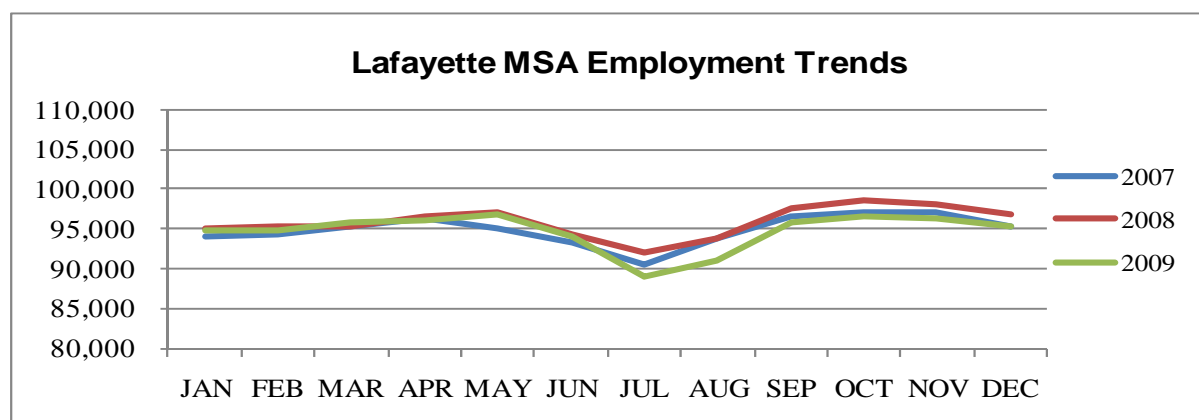


Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Lafayette MSA Wage and Salaried Employment, December 2009

Industry	Dec-09	Nov-09	Dec-08	11/09- 12/09 Change	11/09- 12/09 Percent Change	12/08- 12/09 Change	12/08- 12/09 Percent Change
Total Nonfarm	95,200	96,400	96,900	-1,200	-1.2%	-1,700	-1.8%
-Total Private	65,100	65,600	67,000	-500	-0.8%	-1,900	-2.8%
--Goods Producing	18,100	18,400	19,500	-300	-1.6%	-1,400	-7.2%
--Service-Providing	77,100	78,000	77,400	-900	-1.2%	-300	-0.4%
---Private Service Providing	47,000	47,200	47,500	-200	-0.4%	-500	-1.1%
----Mining, Logging and Construction	3,100	3,300	3,200	-200	-6.1%	-100	-3.1%
----Manufacturing	15,000	15,100	16,300	-100	-0.7%	-1,300	-8.0%
-----Durable Goods	11,300	11,300	12,400	0	0.0%	-1,100	-8.9%
-----Non-Durable Goods	3,700	3,800	3,900	-100	-2.6%	-200	-5.1%
----Trade, Transportation, and Utilities	14,400	14,300	14,900	100	0.7%	-500	-3.4%
-----Wholesale Trade	2,100	2,100	2,200	0	0.0%	-100	-4.6%
-----Retail Trade	10,500	10,400	10,800	100	1.0%	-300	-2.8%
-----Transportation, Warehousing, and Utilities	1,800	1,800	1,900	0	0.0%	-100	-5.3%
----Information	1,000	1,000	1,100	0	0.0%	-100	-9.1%
----Financial Activities	3,800	3,800	3,800	0	0.0%	0	0.0%
----Professional and Business Services	5,600	5,700	5,600	-100	-1.8%	0	0.0%
----Education and Health Services	10,800	10,800	10,600	0	0.0%	200	1.9%
----Leisure and Hospitality	8,500	8,700	8,600	-200	-2.3%	-100	-1.2%
-----Accommodation and Food Services	8,100	8,100	8,100	0	0.0%	0	0.0%
----Other Services	2,900	2,900	2,900	0	0.0%	0	0.0%
-Government	30,100	30,800	29,900	-700	-2.3%	200	0.7%
--Federal Government	600	600	700	0	0.0%	-100	-14.3%
--State Government	22,400	23,100	22,300	-700	-3.0%	100	0.5%
---State Government Educational Services	21,700	22,400	21,400	-700	-3.1%	300	1.4%
---State Government Excluding Education	700	700	900	0	0.0%	-200	-22.2%
--Local Government	7,100	7,100	6,900	0	0.0%	200	2.9%
---Local Government Educational Services	4,400	4,400	4,300	0	0.0%	100	2.3%
---Local Government excluding Education	2,700	2,700	2,600	0	0.0%	100	3.9%

Natural resources shown only in total nonagricultural, private and goods producing employment
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Lafayette MSA includes Tippecanoe and Carroll counties



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

EGR 4 Employment and Wages, Q2 2009

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Benton Co.	2,367	\$531	\$618
Carroll Co.	5,069	\$516	\$611
Cass Co.	14,658	\$556	\$632
Clinton Co.	10,464	\$617	\$796
Fountain Co.	4,867	\$535	\$715
Howard Co.	31,241	\$907	*\$2,493
Miami Co.	9,183	\$596	\$646
Montgomery Co.	14,788	\$656	\$917
Tippecanoe Co.	72,854	\$716	\$1,001
Tipton Co.	3,909	\$619	\$643
Warren Co.	1,688	\$583	\$603
White Co.	8,347	\$695	\$734
EGR 4	179,435	\$695	\$1,088
Indiana	2,713,811	\$710	\$955

*High Average Wage due to large manufacturing firm shut down where employees were paid but employment decreased.

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

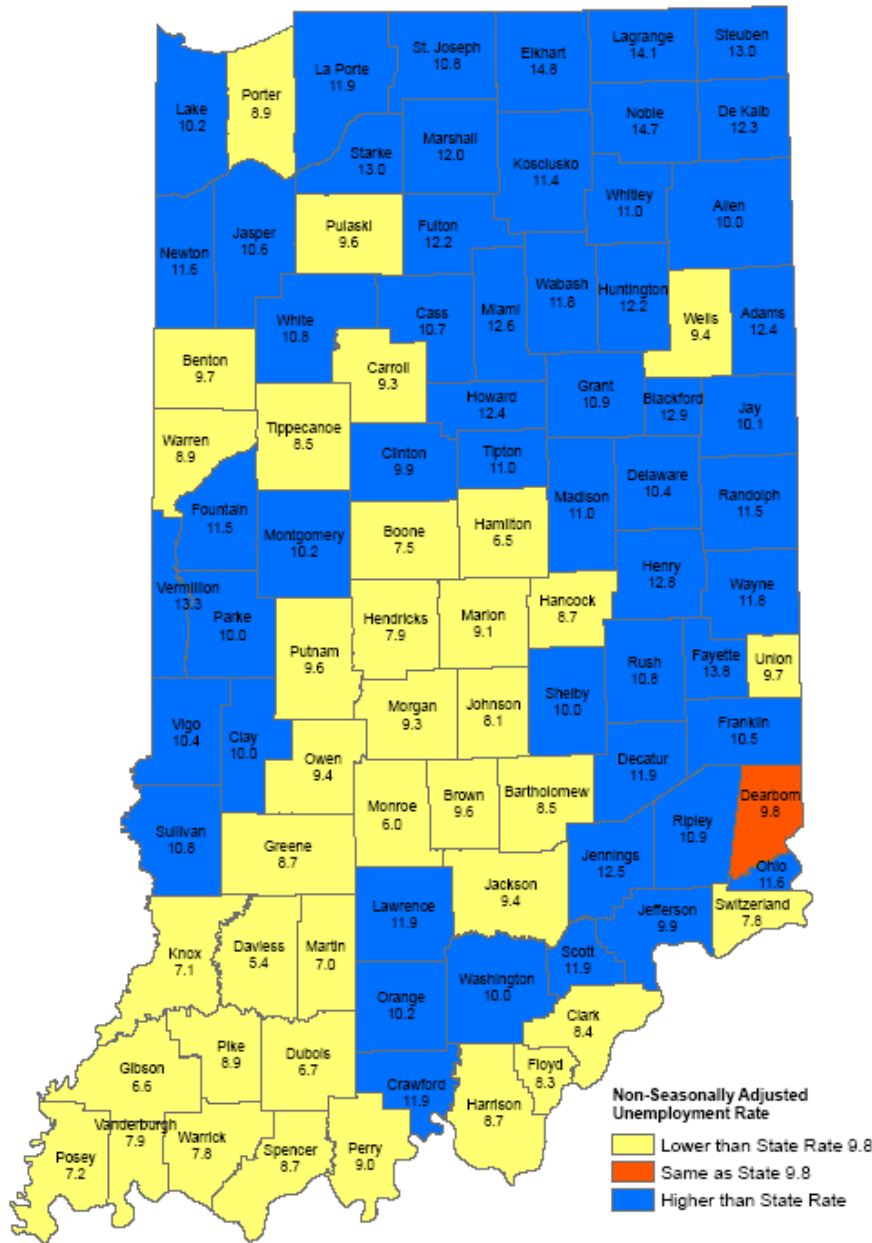
Population Estimates, 2008

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2008 Population Estimates.

Area	Census 2000	Population Estimate, 2008
Benton	9,421	8,769
Carroll	20,165	19,864
Cass	40,930	39,123
Clinton	33,866	34,069
Fountain	17,954	17,041
Howard	84,964	83,381
Miami	36,082	36,219
Montgomery	37,629	37,805
Tippecanoe	148,955	164,237
Tipton	16,577	15,923
Warren	8,419	8,547
White	25,267	23,800
Region 4	480,229	488,788
Indiana	6,080,485	6,345,289

Source: U.S. Census Bureau

County Unemployment Rates December 2009



Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 9.9

Deani Purvis
709 S. Reed Rd.
Kokomo, Indiana 46903
(765) 459-0571 Ext. 3036
Fax (765)457-3144
[Email: dpurvis@dwd.in.gov](mailto:dpurvis@dwd.in.gov)
Serving: EGR 4 East
(Cass, Clinton, Howard,
Miami, Montgomery, and Tipton Counties)



Bruce Bendull
1575 Adler Circle Suite A
Portage, IN 46368
(219)762-6592 Ext.228
Fax (219)762-1052
[Email: bbendull@dwd.in.gov](mailto:bbendull@dwd.in.gov)
Serving: EGR 4 West (Benton, Carroll,
Fountain, Tippecanoe, Warren,
and White Counties)