

### Labor Market Review

Statistical data report for August 2009, Released October, 2009

## Economic Growth Region 4

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in August. Twenty-seven states and the District of Columbia reported over-the-month unemployment rate increases, sixteen states registered rate decreases, and seven states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate rose to 9.7 percent in August, up 0.3 percentage point from July and 3.5 points from August 2008.

Economic Growth Region (EGR) 4 includes Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



### Regional and State Unemployment (not seasonally adjusted)

#### Labor Force Estimates (not seasonally adjusted), August 2009

Area	Labor Force	Employed	Unemployed	Aug-09 Rate	Jul-09 Rate	Aug-08 Rate
U. S.	154,897,000	140,074,000	14,823,000	9.6%	9.7%	6.1%
Indiana	3,154,298	2,847,176	307,122	9.7%	10.4%	6.2%
Lafayette MSA	42,838	37,546	5,292	12.4%	14.4%	8.1%
Kokomo MSA	93,169	84,851	8,318	8.9%	10.8%	5.0%
EGR 4	231,554	207,553	24,001	10.4%	12.1%	5.9%
Benton Co.	4,224	3,826	398	9.4%	11.0%	5.3%
Carroll Co.	9,766	8,787	979	10.0%	11.6%	6.6%
Cass Co.	17,986	15,959	2,027	11.3%	12.9%	6.2%
Clinton Co.	16,958	15,371	1,587	9.4%	11.1%	5.1%
Fountain Co.	8,549	7,467	1,082	12.7%	15.6%	5.6%
Howard Co.	35,593	31,110	4,483	12.6%	14.6%	8.2%
Miami Co.	16,050	13,937	2,113	13.2%	14.4%	8.2%
Montgomery Co.	18,376	16,532	1,844	10.0%	10.8%	5.0%
Tippecanoe Co.	79,180	72,239	6,941	8.8%	10.6%	4.8%
Tipton Co.	7,245	6,436	809	11.2%	13.1%	7.8%
Warren Co.	4,721	4,207	514	10.9%	14.0%	4.1%
White Co.	12,906	11,682	1,224	9.5%	10.7%	5.4%
Attica City	1,771	1,442	329	18.6%	26.3%	4.8%
Crawfordsville City	7,082	6,277	805	11.4%	12.3%	5.7%
Delphi City	1,328	1,174	154	11.6%	13.6%	8.8%
Fowler City	1,021	924	97	9.5%	10.8%	4.4%
Frankfort City	7,411	6,604	807	10.9%	12.3%	6.1%
Kokomo City	19,574	16,784	2,790	14.3%	16.0%	9.1%
Lafayette City	33,029	29,516	3,513	10.6%	12.3%	5.5%
West Lafayette City	13,750	13,015	735	5.3%	6.5%	4.0%
Logansport City	8,226	7,194	1,032	12.5%	13.1%	6.8%
Monticello City	2,747	2,485	262	9.5%	9.9%	6.0%
Peru City	5,431	4,600	831	15.3%	16.2%	8.9%
Tipton City	2,296	1,995	301	13.1%	14.6%	9.2%
Williamsport City	1,046	885	161	15.4%	20.5%	4.9%

### Indiana and Surrounding States Unemployment, August 2009

(Seasonally Adjusted)

State	Rate
Illinois	10.0%
Indiana	9.9%
Kentucky	11.1%
Michigan	15.2%
Ohio	10.8%

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank	County	Rate Aug 2009
10	Miami	13.2%
13	Fountain	12.7%
16	Howard	12.6%
27	Cass	11.3%
30	Tipton	11.2%
35	Warren	10.9%
46	Carroll	10.0%
48	Montgomery	10.0%
56	White	9.5%
57	Benton	9.4%
58	Clinton	9.4%
70	Tippecanoe	8.8%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to August 2009 from:

CPI Item	Aug-08	Jul-09
U.S. City Average		
All Items	-1.5%	0.2%
Food & Beverages	0.6%	0.0%
Housing	-0.6%	-0.1%
Apparel	0.6%	1.3%
Transportation	-10.8%	0.9%
Medical Care	3.3%	0.2%
Recreation	0.9%	0.1%
Education & Communication	2.8%	1.0%
Other Goods & Services	7.4%	-0.1%
Midwest Region (All Items)*	-1.8%	0.4%

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

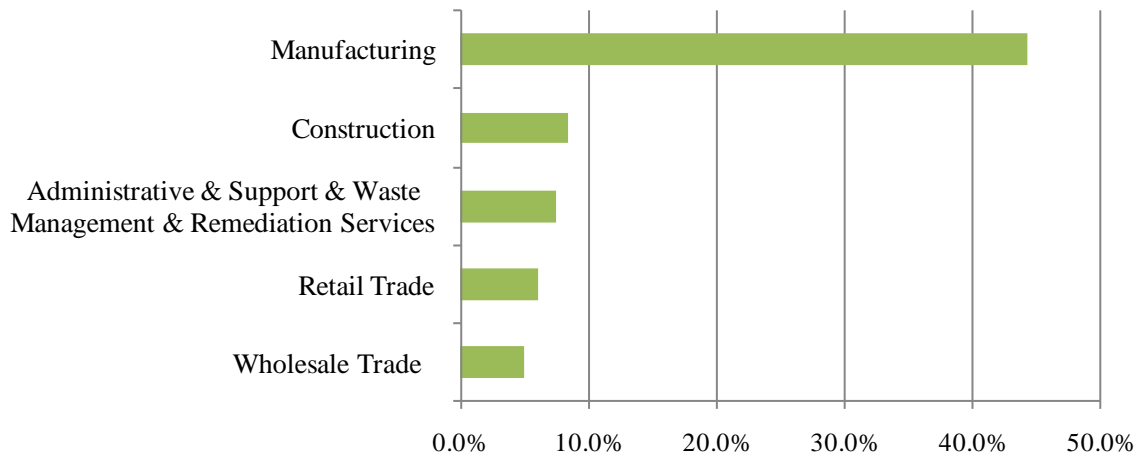
## Unemployment Claims for Region 4

Week End >>	8/1/2009	8/8/2009	8/15/2009	8/22/2009	8/29/2009
<b>Initial Claims</b>					
Region 4	577	798	532	571	794
Indiana	7,363	7,800	7,605	7,334	7,390
<b>Continued Claims</b>					
Region 4	11,268	9,069	9,140	8,431	8,160
Indiana	118,319	112,215	109,869	107,102	103,342
<b>Total Claims</b>					
Region 4	11,845	9,867	9,672	9,002	8,954
Indiana	125,682	120,015	117,474	114,436	110,732

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Percentage of Unemployment Claims for Top Five Industries in EGR 4, August 2009

### Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

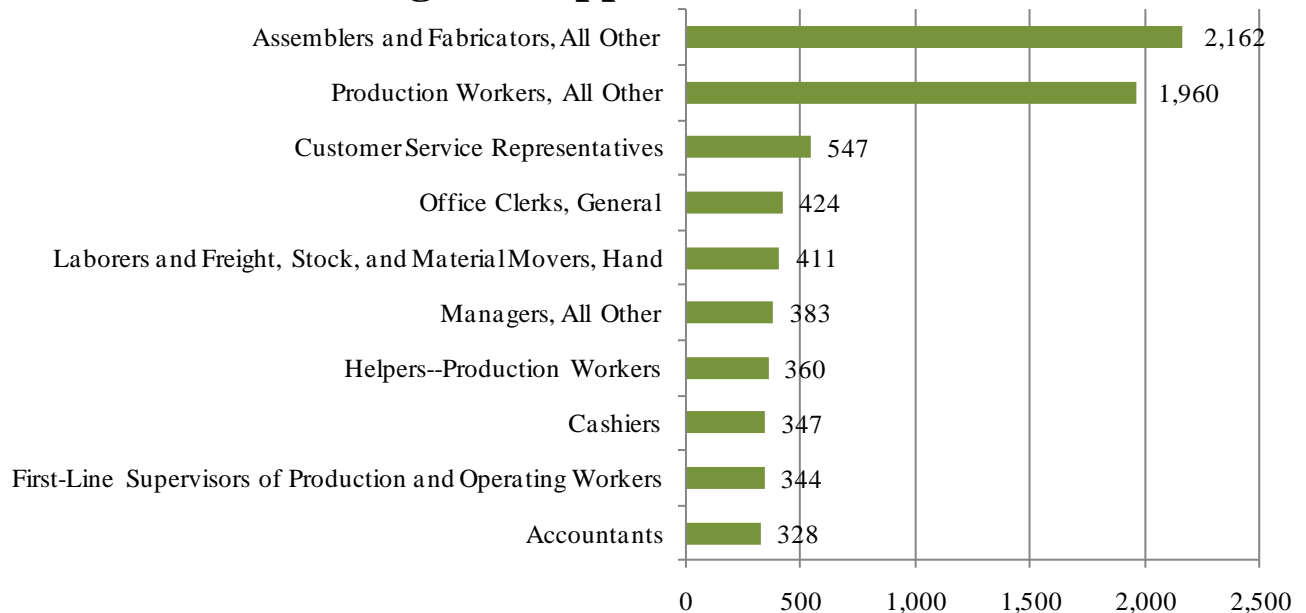
## WARN Notices for Region 4, August 2009

There are no WARN notices for this month.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, Aug 2009

## Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Résumés in the Past Twelve Months

### Region 4 Applicant Pool



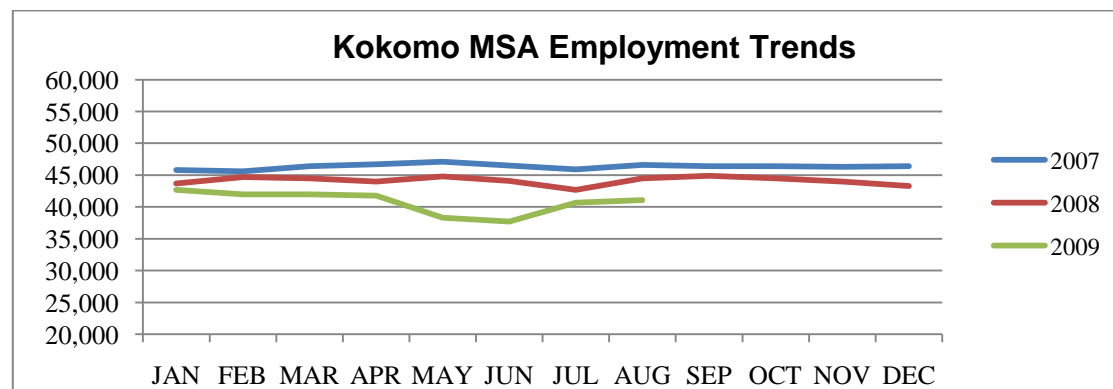
Source: Indiana Workforce Development, Indiana Career Connect Database

# Kokomo MSA Wage and Salaried Employment, August 2009

Industry	Aug-09	Jul-09	Aug-08	7/09-8/09 Change	7/09-8/09 Percent Change	8/08-8/09 Change	8/08-8/09 Percent Change
Total Nonfarm	41,100	40,700	44,500	400	1.0%	-3,400	-7.6%
-Total Private	33,500	33,600	37,000	-100	-0.3%	-3,500	-9.5%
--Goods Producing	10,700	10,800	13,700	-100	-0.9%	-3,000	-21.9%
--Service-Providing	30,400	29,900	30,800	500	1.7%	-400	-1.3%
---Private Service Providing	22,800	22,800	23,300	0	0.0%	-500	-2.2%
----Mining, Logging and Construction	1,100	1,200	1,500	-100	-8.3%	-400	-26.7%
----Manufacturing	9,600	9,600	12,200	0	0.0%	-2,600	-21.3%
-----Durable Goods	8,900	8,800	11,400	100	1.1%	-2,500	-21.9%
-----Transportation Equipment Manufacturing	7,000	7,100	9,500	-100	-1.4%	-2,500	-26.3%
-----Trade, Transportation, and Utilities	7,200	7,200	7,400	0	0.0%	-200	-2.7%
-----Wholesale Trade	1,000	1,000	1,100	0	0.0%	-100	-9.1%
-----Retail Trade	5,500	5,500	5,600	0	0.0%	-100	-1.8%
-----Transportation, Warehousing, and Utilities	700	700	700	0	0.0%	0	0.0%
----Information	300	300	300	0	0.0%	0	0.0%
----Financial Activities	1,400	1,400	1,400	0	0.0%	0	0.0%
----Professional and Business Services	2,600	2,600	2,800	0	0.0%	-200	-7.1%
----Education and Health Services	4,500	4,500	4,300	0	0.0%	200	4.7%
----Leisure and Hospitality	4,400	4,400	4,700	0	0.0%	-300	-6.4%
----Other Services	2,400	2,400	2,400	0	0.0%	0	0.0%
-Government	7,600	7,100	7,500	500	7.0%	100	1.3%
--Federal Government	300	300	300	0	0.0%	0	0.0%
--State Government	1,000	800	900	200	25.0%	100	11.1%
---State Government Educational Services	800	600	700	200	33.3%	100	14.3%
---State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
--Local Government	6,300	6,000	6,300	300	5.0%	0	0.0%
---Local Government Educational Services	2,600	2,200	2,600	400	18.2%	0	0.0%
---Local Government excluding Education	3,700	3,800	3,700	-100	-2.6%	0	0.0%
--Total State and Local Government	7,300	6,800	7,200	500	7.4%	100	1.4%

Natural resources shown only in total nonagricultural, private and goods producing employment Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

The Kokomo MSA includes Howard and Tipton counties



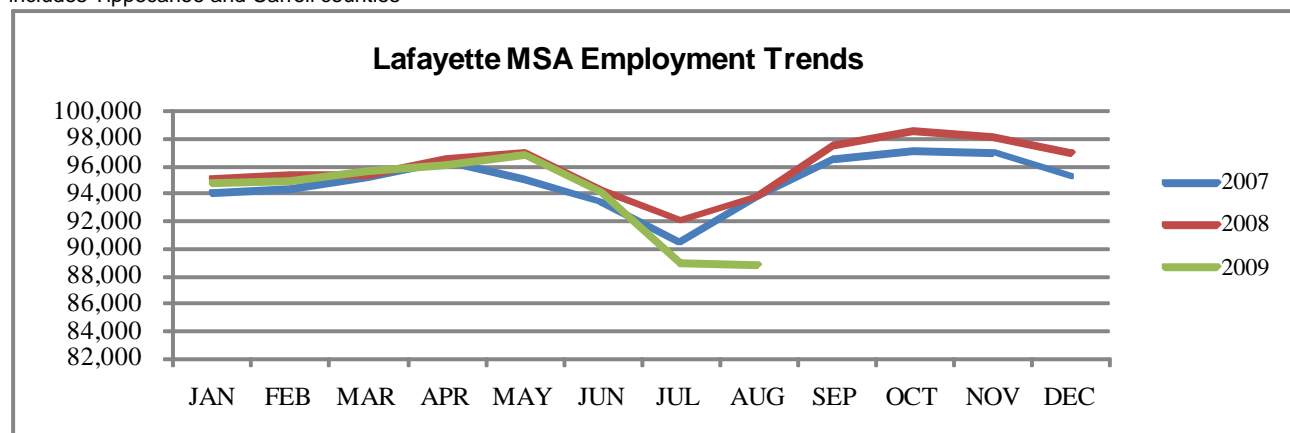
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

## Lafayette MSA Wage and Salaried Employment, August 2009

Industry	Aug-09	Jul-09	Aug-08	7/09- 8/09 Change	7/09- 8/09 Percent Change	8/08- 8/09 Change	8/08- 8/09 Percent Change
Total Nonfarm	88,800	88,900	93,700	-100	-0.1%	-4,900	-5.2%
-Total Private	65,300	65,500	68,100	-200	-0.3%	-2,800	-4.1%
--Goods Producing	18,500	18,500	20,700	0	0.0%	-2,200	-10.6%
--Service-Providing	70,300	70,400	73,000	-100	-0.1%	-2,700	-3.7%
---Private Service Providing	46,800	47,000	47,400	-200	-0.4%	-600	-1.3%
----Mining, Logging and Construction	3,400	3,400	3,800	0	0.0%	-400	-10.5%
----Manufacturing	15,100	15,100	16,900	0	0.0%	-1,800	-10.7%
-----Durable Goods	11,300	11,300	12,900	0	0.0%	-1,600	-12.4%
-----Non-Durable Goods	3,800	3,800	4,000	0	0.0%	-200	-5.0%
----Trade, Transportation, and Utilities	14,100	14,200	14,600	-100	-0.7%	-500	-3.4%
-----Wholesale Trade	2,000	2,100	2,200	-100	-4.8%	-200	-9.1%
-----Retail Trade	10,300	10,300	10,400	0	0.0%	-100	-1.0%
-----Transportation, Warehousing, and Utilitie	1,800	1,800	2,000	0	0.0%	-200	-10.0%
----Information	1,000	1,000	1,000	0	0.0%	0	0.0%
----Financial Activities	3,900	3,900	3,900	0	0.0%	0	0.0%
----Professional and Business Services	5,600	5,600	5,800	0	0.0%	-200	-3.5%
----Education and Health Services	10,300	10,300	10,300	0	0.0%	0	0.0%
----Leisure and Hospitality	8,900	8,900	8,800	0	0.0%	100	1.1%
-----Accommodation and Food Services	8,200	8,100	8,300	100	1.2%	-100	-1.2%
----Other Services	3,000	3,100	3,000	-100	-3.2%	0	0.0%
-Government	23,500	23,400	25,600	100	0.4%	-2,100	-8.2%
--Federal Government	600	600	700	0	0.0%	-100	-14.3%
--State Government	17,000	17,000	18,700	0	0.0%	-1,700	-9.1%
---State Government Educational Services	16,200	16,200	17,800	0	0.0%	-1,600	-9.0%
---State Government Excluding Education	800	800	900	0	0.0%	-100	-11.1%
--Local Government	5,900	5,800	6,200	100	1.7%	-300	-4.8%
---Local Government Educational Services	3,000	2,900	3,400	100	3.5%	-400	-11.8%
---Local Government excluding Education	2,900	2,900	2,800	0	0.0%	100	3.6%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Lafayette MSA includes Tippecanoe and Carroll counties



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

## EGR 4 Employment and Wages, 2008:4

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Benton Co.	2,440	\$570	\$633
Carroll Co.	5,318	\$603	\$770
Cass Co.	15,319	\$632	\$717
Clinton Co.	11,047	\$664	\$833
Fountain Co.	5,518	\$579	\$732
Howard Co.	38,038	\$920	\$1,806
Miami Co.	9,926	\$635	\$724
Montgomery Co.	15,542	\$714	\$989
Tippecanoe Co.	77,093	\$773	\$1,060
Tipton Co.	4,114	\$694	\$854
Warren Co.	1,927	\$625	\$622
White Co.	8,109	\$615	\$775
<b>EGR 4</b>	<b>194,391</b>	<b>\$750</b>	<b>\$1,105</b>
<b>Indiana</b>	<b>2,856,973</b>	<b>\$758</b>	<b>\$1,042</b>

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

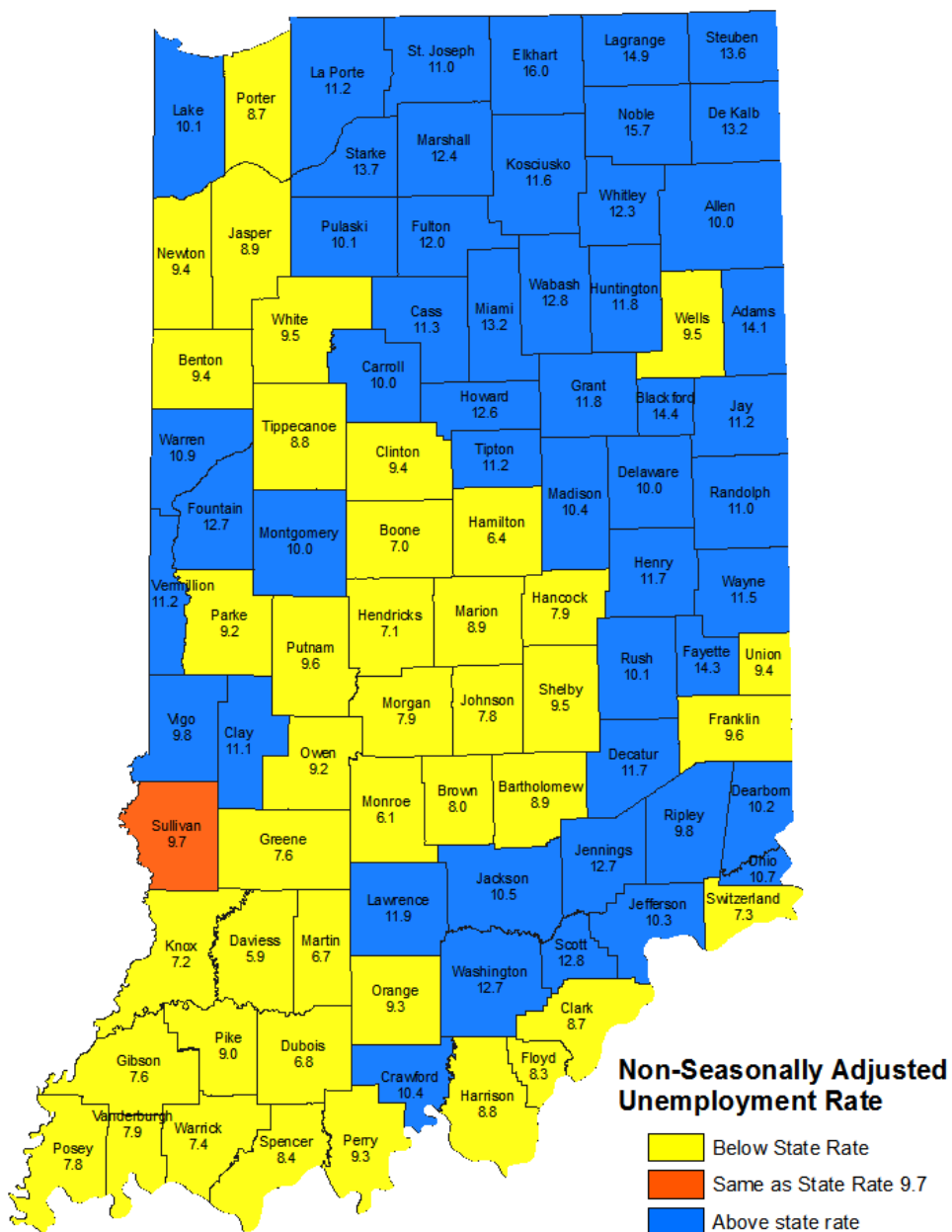
## Population Estimates, 2008

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2008 Population Estimates.

Area	Census 2000	Population Estimate, 2008
Benton	9,421	8,769
Carroll	20,165	19,864
Cass	40,930	39,123
Clinton	33,866	34,069
Fountain	17,954	17,041
Howard	84,964	83,381
Miami	36,082	36,219
Montgomery	37,629	37,805
Tippecanoe	148,955	164,237
Tipton	16,577	15,923
Warren	8,419	8,547
White	25,267	23,800
<b>Region 4</b>	<b>480,229</b>	<b>488,788</b>
<b>Indiana</b>	<b>6,080,485</b>	<b>6,345,289</b>

Source: U.S. Census Bureau

# County Unemployment Rates August 2009



The Indiana Seasonally Adjusted Rate is 9.9

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