

### Labor Market Review

Statistical data report for November 2009, Released January 2010

## Economic Growth Region 4

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. Thirty-six states and the District of Columbia recorded over-the-month unemployment rate decreases, eight states registered rate increases, and six states had no rate change, the U.S. Bureau of Labor Statistics reported today. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate edged down in November to 10.0 percent, 0.2 percentage point lower than October, but 3.2 points higher than November 2008.

Economic Growth Region (EGR) 4 includes Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



### Labor Force Estimates (not seasonally adjusted), November 2009

Area	Labor Force	Employed	Unemployed	Nov-09 Rate	Oct-09 Rate	Nov-08 Rate
U. S.	153,539,000	139,132,000	14,407,000	9.4	9.5	6.5
Indiana	3,104,803	2,816,107	288,696	9.3	9.4	6.9
Lafayette MSA	97,359	89,260	8,099	8.3	8.1	5.4
Kokomo MSA	41,586	36,727	4,859	11.7	12.0	8.5
EGR 4	232,559	210,014	22,545	9.7	9.7	6.5
Benton Co.	4,389	4,024	365	8.3	8.7	5.6
Carroll Co.	10,140	9,243	897	8.8	9.4	6.6
Cass Co.	17,834	16,033	1,801	10.1	10.4	7.1
Clinton Co.	16,761	15,239	1,522	9.1	8.9	6.2
Fountain Co.	8,347	7,429	918	11.0	11.5	6.0
Howard Co.	34,609	30,431	4,178	12.1	12.4	8.6
Miami Co.	15,608	13,699	1,909	12.2	12.5	8.8
Montgomery Co.	18,451	16,629	1,822	9.9	9.8	5.8
Tippecanoe Co.	82,829	75,992	6,837	8.3	7.9	5.2
Tipton Co.	6,977	6,296	681	9.8	10.0	8.2
Warren Co.	4,628	4,216	412	8.9	9.2	4.4
White Co.	11,986	10,783	1,203	10.0	9.9	6.8
Attica City	1,629	1,435	194	11.9	12.4	4.3
Crawfordsville City	7,150	6,314	836	11.7	11.5	6.6
Delphi City	1,358	1,235	123	9.1	10.7	8.7
Fowler City	1,060	972	88	8.3	9.0	5.9
Frankfort City	7,313	6,548	765	10.5	9.9	7.9
Kokomo City	18,896	16,418	2,478	13.1	13.3	9.7
Lafayette City	34,345	31,050	3,295	9.6	9.4	5.8
West Lafayette City	14,474	13,691	783	5.4	5.1	4.1
Logansport City	8,113	7,227	886	10.9	11.0	8.0
Monticello City	2,550	2,294	256	10.0	10.2	7.9
Peru City	5,247	4,522	725	13.8	14.1	9.8
Tipton City	2,198	1,951	247	11.2	11.2	10.2
Williamsport City	1,014	887	127	12.5	14.2	5.4

### Indiana and Surrounding States Unemployment, November 2009 (Seasonally Adjusted)

State	Rate
Illinois	10.9%
Indiana	9.6%
Kentucky	10.6%
Michigan	14.7%
Ohio	10.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank	County	Rate
Nov 2009	Nov 2009	
10	Miami	12.2%
12	Howard	12.1%
22	Fountain	11.0%
35	Cass	10.1%
36	White	10.0%
39	Montgomery	9.9%
42	Tipton	9.8%
55	Clinton	9.1%
58	Warren	8.9%
60	Carroll	8.8%
65	Benton	8.3%
69	Tippecanoe	8.3%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics  
State Release Date: 12/18/09

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2009 from:

CPI Item	Nov-08	Oct-09
U.S. City Average		
All Items	1.8%	0.1%
Food & Beverages	-0.5%	-0.1%
Housing	-0.3%	-0.4%
Apparel	1.0%	-1.2%
Transportation	8.6%	1.7%
Medical Care	3.5%	0.3%
Recreation	-0.2%	-0.3%
Education & Communication	2.5%	-0.2%
Other Goods & Services	7.9%	0.3%
Midwest Region (All Items)*	2.2%	0.3%

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

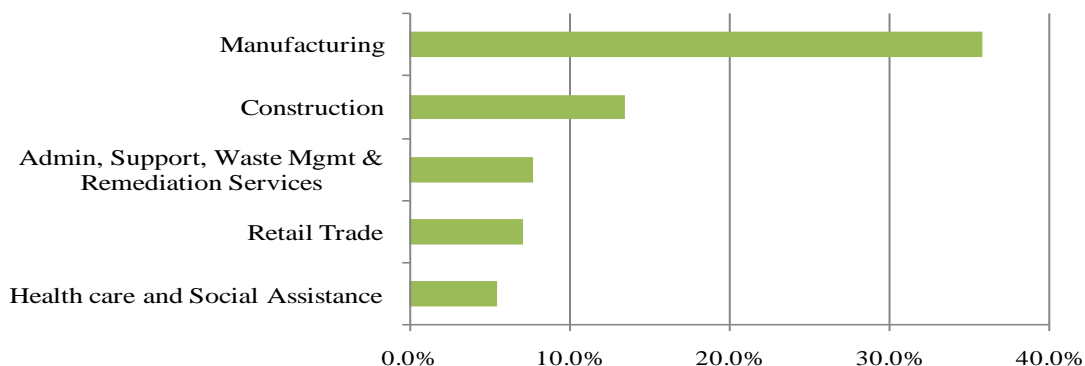
## Unemployment Claims for Region 4

Week End >>	11/7/2009	11/14/2009	11/21/2009	11/28/2009
<u>Initial Claims</u>				
Region 4	520	532	679	690
Indiana	7,569	7,520	8,588	9,951
<u>Continued Claims</u>				
Region 4	6,594	6,644	6,806	6,675
Indiana	86,604	85,732	86,744	85,383
<u>Total Claims</u>				
Region 4	7,114	7,176	7,485	7,365
Indiana	94,173	93,252	95,432	95,334

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Percentage of Unemployment Claims for Top Five Industries in EGR 4, November 2009

### Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

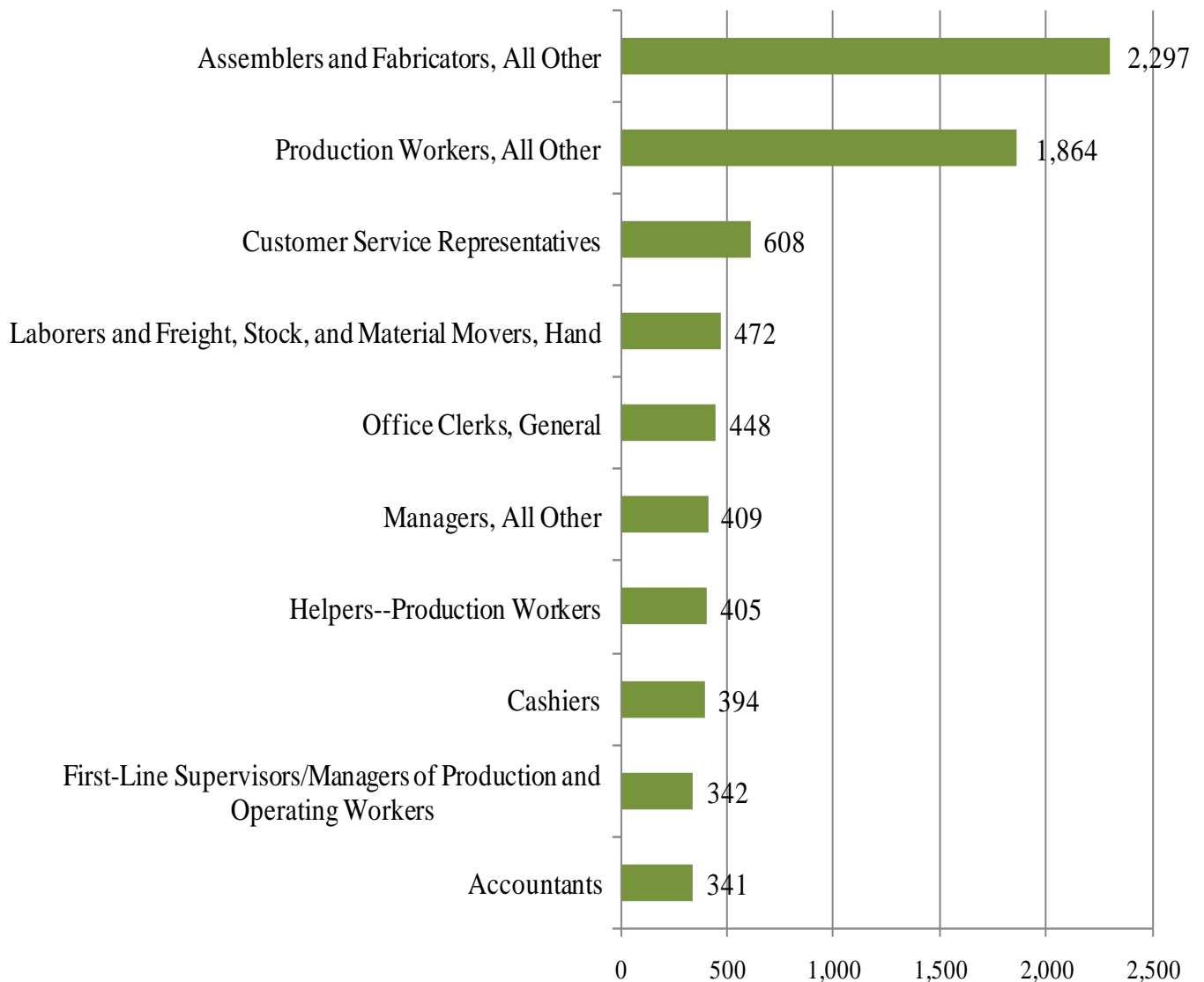
## WARN Notices for Region 4, November 2009

Company	City	County	Affected Workers	Notice Date
Carlisle Industrial Brake and Friction (Carlisle Corp)	Logansport	Cass	118	11/2/2009

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, Nov. 2009

## Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Résumés in the Past Twelve Months

### Region 4 Applicant Pool

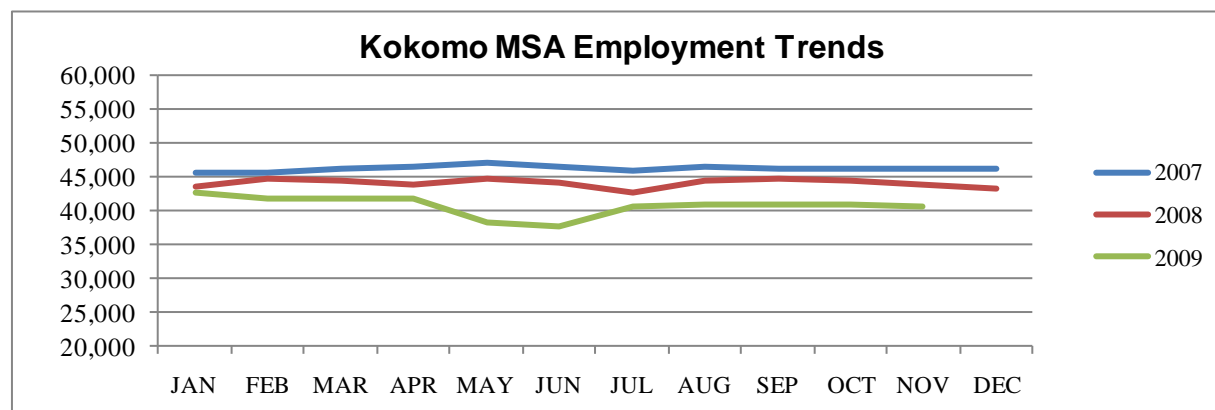


Source: Indiana Workforce Development, Indiana Career Connect Database

# Kokomo MSA Wage and Salaried Employment, November 2009

Industry	Nov-09	Oct-09	Nov-08	10/09- 11/09 Change	10/09- 11/09 Percent Change	11/08- 11/09 Change	11/08- 11/09 Percent Change
Total Nonfarm	40,700	40,900	44,000	-200	-0.5%	-3,300	-7.5%
-Total Private	32,900	33,200	36,100	-300	-0.9%	-3,200	-8.9%
--Goods Producing	10,700	10,700	12,800	0	0.0%	-2,100	-16.4%
--Service-Providing	30,000	30,200	31,200	-200	-0.7%	-1,200	-3.9%
---Private Service Providing	22,200	22,500	23,300	-300	-1.3%	-1100	-4.7%
----Mining, Logging and Construction	1,100	1,100	1,600	0	0.0%	-500	-31.3%
----Manufacturing	9,600	9,600	11,200	0	0.0%	-1,600	-14.3%
-----Durable Goods	8,900	8,800	10,500	100	1.1%	-1,600	-15.2%
-----Transportation Equipment Manufacturing	7,100	7,100	8,500	0	0.0%	-1,400	-16.5%
-----Trade, Transportation, and Utilities	7,200	7,100	7,600	100	1.4%	-400	-5.3%
-----Wholesale Trade	1,000	1,000	1,100	0	0.0%	-100	-9.1%
-----Retail Trade	5,500	5,400	5,700	100	1.9%	-200	-3.5%
-----Transportation, Warehousing, and Utilities	700	700	800	0	0.0%	-100	-12.5%
----Information	300	300	300	0	0.0%	0	0.0%
----Financial Activities	1,300	1,400	1,400	-100	-7.1%	-100	-7.1%
----Professional and Business Services	2,600	2,600	3,000	0	0.0%	-400	-13.3%
----Education and Health Services	4,500	4,600	4,300	-100	-2.2%	200	4.7%
----Leisure and Hospitality	4,100	4,200	4,500	-100	-2.4%	-400	-8.9%
----Other Services	2,200	2,300	2,200	-100	-4.4%	0	0.0%
-Government	7,800	7,700	7,900	100	1.3%	-100	-1.3%
--Federal Government	300	300	300	0	0.0%	0	0.0%
--State Government	1,000	1,000	1,100	0	0.0%	-100	-9.1%
---State Government Educational Services	800	800	900	0	0.0%	-100	-11.1%
---State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
--Local Government	6,500	6,400	6,500	100	1.6%	0	0.0%
---Local Government Educational Services	3,000	2,900	2,900	100	3.5%	100	3.5%
---Local Government excluding Education	3,500	3,500	3,600	0	0.0%	-100	-2.8%
--Total State and Local Government	7,500	7,400	7,600	100	1.4%	-100	-1.3%

Natural resources shown only in total nonagricultural, private and goods producing employment Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Kokomo MSA includes Howard and Tipton counties Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

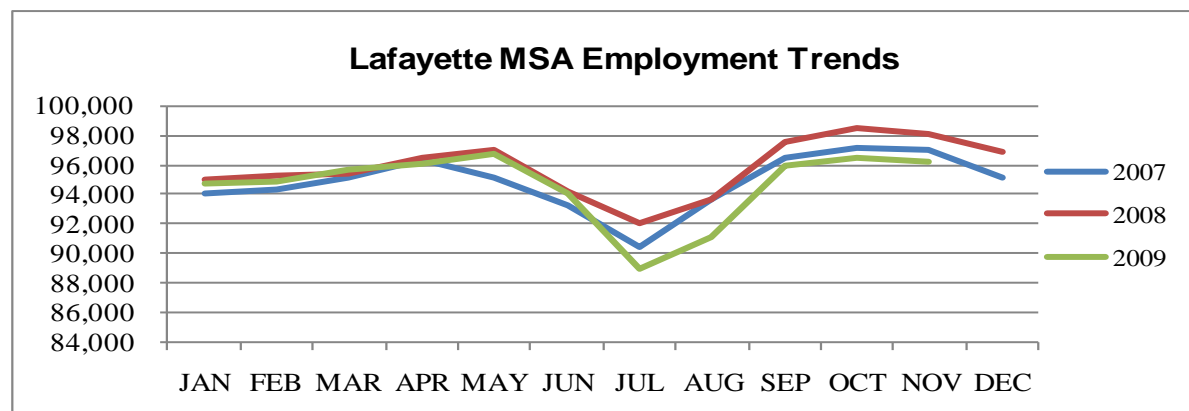


Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

# Lafayette MSA Wage and Salaried Employment, November 2009

Industry	Nov-09	Oct-09	Nov-08	10/09-11/09 Change	10/09-11/09 Percent Change	11/08-11/09 Change	11/08-11/09 Percent Change
Total Nonfarm	96,200	96,500	98,100	-300	-0.3%	-1,900	-1.9%
-Total Private	65,400	65,300	67,800	100	0.2%	-2,400	-3.5%
--Goods Producing	18,300	18,400	20,100	-100	-0.5%	-1,800	-9.0%
--Service-Providing	77,900	78,100	78,000	-200	-0.3%	-100	-0.1%
---Private Service Providing	47,100	46,900	47,700	200	0.4%	-600	-1.3%
----Mining, Logging and Construction	3,200	3,300	3,500	-100	-3.0%	-300	-8.6%
----Manufacturing	15,100	15,100	16,600	0	0.0%	-1,500	-9.0%
-----Durable Goods	11,300	11,300	12,700	0	0.0%	-1,400	-11.0%
-----Non-Durable Goods	3,800	3,800	3,900	0	0.0%	-100	-2.6%
----Trade, Transportation, and Utilities	14,400	14,100	14,900	300	2.1%	-500	-3.4%
-----Wholesale Trade	2,100	2,100	2,200	0	0.0%	-100	-4.6%
-----Retail Trade	10,500	10,200	10,700	300	2.9%	-200	-1.9%
-----Transportation, Warehousing, and Utilities	1,800	1,800	2,000	0	0.0%	-200	-10.0%
----Information	1,000	1,000	1,000	0	0.0%	0	0.0%
----Financial Activities	3,700	3,800	3,800	-100	-2.6%	-100	-2.6%
----Professional and Business Services	5,700	5,700	5,600	0	0.0%	100	1.8%
----Education and Health Services	10,800	10,700	10,600	100	0.9%	200	1.9%
----Leisure and Hospitality	8,600	8,700	8,800	-100	-1.2%	-200	-2.3%
-----Accommodation and Food Services	8,000	8,100	8,300	-100	-1.2%	-300	-3.6%
----Other Services	2,900	2,900	3,000	0	0.0%	-100	-3.3%
-Government	30,800	31,200	30,300	-400	-1.3%	500	1.7%
--Federal Government	600	600	700	0	0.0%	-100	-14.3%
--State Government	23,100	23,400	22,600	-300	-1.3%	500	2.2%
---State Government Educational Services	22,400	22,700	21,700	-300	-1.3%	700	3.2%
---State Government Excluding Education	700	700	900	0	0.0%	-200	-22.2%
--Local Government	7,100	7,200	7,000	-100	-1.4%	100	1.4%
---Local Government Educational Services	4,400	4,500	4,400	-100	-2.2%	0	0.0%
---Local Government excluding Education	2,700	2,700	2,600	0	0.0%	100	3.9%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Lafayette MSA includes Tippecanoe and Carroll counties



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

