

### Labor Market Review

Statistical data report for October 2009, Released December 2009

## Economic Growth Region 4

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed or higher in October. Twenty-nine states and the District of Columbia recorded over-the-month unemployment rate increases, 13 states registered rate decreases, and eight states had no rate change, the U.S. Bureau of Labor Statistics reported today. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate rose to 10.2 percent in October, up 0.4 percentage point from September and 3.6 points from October 2008.

Economic Growth Region (EGR) 4 includes Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



### Regional and State Unemployment (not seasonally adjusted)

#### Labor Force Estimates (not seasonally adjusted), October 2009

Area	Labor Force	Employed	Unemployed	Oct-09 Rate	Sep-09 Rate	Oct-08 Rate
U. S.	153,635,000	139,088,000	14,547,000	9.5	9.5	6.1
Indiana	3,112,166	2,820,662	291,504	9.4	9.2	6.2
Lafayette MSA	97,594	89,701	7,893	8.1	8.4	4.7
Kokomo MSA	41,666	36,646	5,020	12.0	11.8	7.6
EGR 4	233,373	210,745	22,628	9.7	9.8	5.7
Benton Co.	4,426	4,044	382	8.6	8.7	4.7
Carroll Co.	10,259	9,289	970	9.5	9.6	6.0
Cass Co.	17,798	15,956	1,842	10.3	10.4	6.4
Clinton Co.	16,914	15,407	1,507	8.9	9.2	5.1
Fountain Co.	8,334	7,380	954	11.4	11.6	5.7
Howard Co.	34,683	30,364	4,319	12.5	12.1	7.6
Miami Co.	15,754	13,790	1,964	12.5	12.3	7.9
Montgomery Co.	18,425	16,616	1,809	9.8	9.6	4.9
Tippecanoe Co.	82,909	76,368	6,541	7.9	8.3	4.5
Tipton Co.	6,983	6,282	701	10.0	10.6	7.4
Warren Co.	4,648	4,223	425	9.1	10.0	4.0
White Co.	12,240	11,026	1,214	9.9	9.7	6.0
Attica City	1,627	1,425	202	12.4	13.8	4.6
Crawfordsville City	7,129	6,309	820	11.5	10.7	5.7
Delphi City	1,389	1,241	148	10.7	11.6	8.0
Fowler City	1,075	977	98	9.1	8.3	5.3
Frankfort City	7,345	6,620	725	9.9	9.8	5.5
Kokomo City	18,908	16,382	2,526	13.4	13.5	8.6
Lafayette City	34,446	31,203	3,243	9.4	9.8	5.1
West Lafayette City	14,493	13,759	734	5.1	4.9	3.6
Logansport City	8,076	7,192	884	10.9	11.6	6.9
Monticello City	2,612	2,345	267	10.2	9.0	7.4
Peru City	5,297	4,552	745	14.1	14.1	8.8
Tipton City	2,194	1,947	247	11.3	12.6	9.2
Williamsport City	1,033	888	145	14.0	16.0	4.6

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics  
State Release Date: 11/20/09

#### Indiana and Surrounding States Unemployment, October 2009

(Seasonally Adjusted)

State	Rate
Illinois	11.0%
Indiana	9.8%
Kentucky	11.2%
Michigan	15.1%
Ohio	10.5%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

#### Unemployment Rate Ranking (High to Low)

Rank Oct 2009	County	Rate Oct 2009
10	Howard	12.5%
11	Miami	12.5%
20	Fountain	11.4%
29	Cass	10.3%
35	Tipton	10.0%
39	White	9.9%
41	Montgomery	9.8%
49	Carroll	9.5%
54	Warren	9.1%
59	Clinton	8.9%
65	Benton	8.6%
73	Tippecanoe	7.9%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to October 2009 from:

CPI Item	Oct-08	Sep-09
U.S. City Average		
All Items	-0.2	0.1
Food & Beverages	-0.3	0.2
Housing	-0.4	-0.3
Apparel	1.4	1.2
Transportation	-3.8	0.8
Medical Care	3.5	0.2
Recreation	0.0	-0.4
Education & Communication	2.7	0.1
Other Goods & Services	7.5	0.3
Midwest Region (All Items)*	-0.2	0.1

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

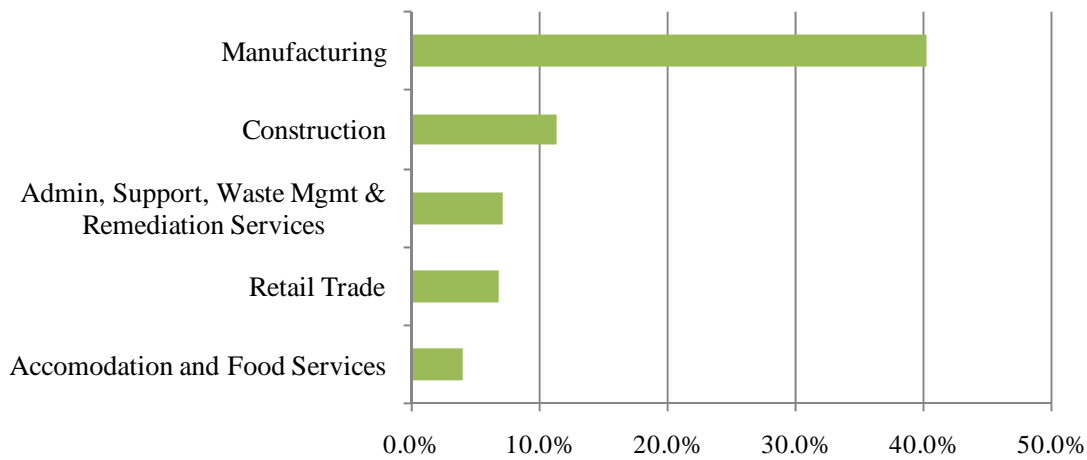
## Unemployment Claims for Region 4

Week End >>	10/3/2009	10/10/2009	10/17/2009	10/24/2009	10/31/2009
<u>Initial Claims</u>					
Region 4	416	548	549	524	432
Indiana	6,729	8,232	8,459	6,686	6,669
<u>Continued Claims</u>					
Region 4	7,509	6,876	6,880	6,803	6,845
Indiana	91,690	89,439	90,167	89,598	88,643
<u>Total Claims</u>					
Region 4	7,925	7,424	7,429	7,327	7,277
Indiana	98,419	97,671	98,626	96,284	95,312

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Percentage of Unemployment Claims for Top Five Industries in EGR 4, October 2009

### Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

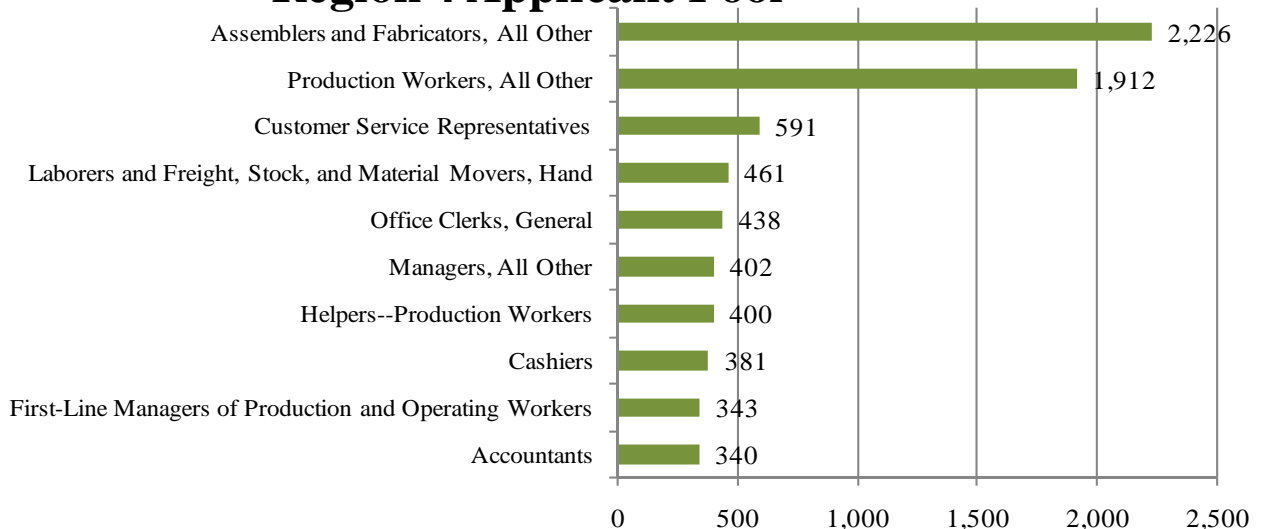
## WARN Notices for Region 4, October 2009

Company	City	County	Affected Workers	Notice Date
Heraeus Electro-Nite Co.	Peru	Miami	109	10/6/2009

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, Oct. 2009

## Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Résumés in the Past Twelve Months

### Region 4 Applicant Pool

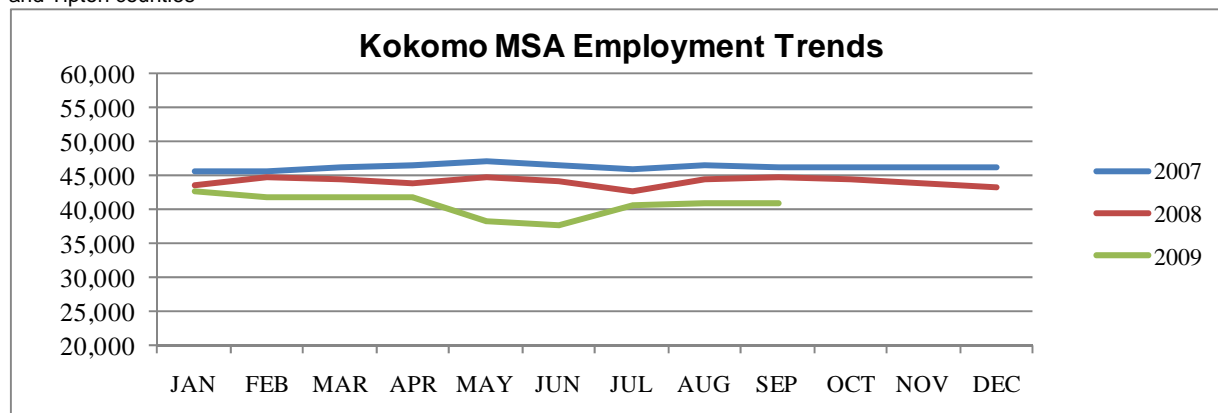


Source: Indiana Workforce Development, Indiana Career Connect Database

# Kokomo MSA Wage and Salaried Employment, October 2009

Industry	Oct-09	Sep-09	Oct-08	9/09- 10/09 Change	9/09- 10/09 Percent Change	10/08- 10/09 Change	10/08- 10/09 Percent Change
Total Nonfarm	40,800	40,900	44,500	-100	-0.2%	-3,700	-8.3%
-Total Private	33,200	33,200	36,500	0	0.0%	-3,300	-9.0%
--Goods Producing	10,700	10,700	13,100	0	0.0%	-2,400	-18.3%
--Service-Providing	30,100	30,200	31,400	-100	-0.3%	-1,300	-4.1%
---Private Service Providing	22,500	22,500	23,400	0	0.0%	-900	-3.9%
----Mining, Logging and Construction	1,100	1,100	1,600	0	0.0%	-500	-31.3%
----Manufacturing	9,600	9,600	11,500	0	0.0%	-1,900	-16.5%
-----Durable Goods	8,800	8,900	10,800	-100	-1.1%	-2,000	-18.5%
----Transportation Equipment Manufacturing	7,100	7,100	8,900	0	0.0%	-1,800	-20.2%
----Trade, Transportation, and Utilities	7,100	7,100	7,300	0	0.0%	-200	-2.7%
-----Wholesale Trade	1,000	1,000	1,100	0	0.0%	-100	-9.1%
-----Retail Trade	5,400	5,400	5,500	0	0.0%	-100	-1.8%
-----Transportation, Warehousing, and Utilities	700	700	700	0	0.0%	0	0.0%
----Information	300	300	300	0	0.0%	0	0.0%
----Financial Activities	1,400	1,400	1,400	0	0.0%	0	0.0%
----Professional and Business Services	2,600	2,600	3,300	0	0.0%	-700	-21.2%
----Education and Health Services	4,600	4,500	4,200	100	2.2%	400	9.5%
----Leisure and Hospitality	4,200	4,300	4,500	-100	-2.3%	-300	-6.7%
----Other Services	2,300	2,300	2,400	0	0.0%	-100	-4.2%
-Government	7,600	7,700	8,000	-100	-1.3%	-400	-5.0%
--Federal Government	300	300	300	0	0.0%	0	0.0%
--State Government	1,000	1,000	1,100	0	0.0%	-100	-9.1%
---State Government Educational Services	800	800	900	0	0.0%	-100	-11.1%
---State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
--Local Government	6,300	6,400	6,600	-100	-1.6%	-300	-4.6%
---Local Government Educational Services	2,800	2,900	2,900	-100	-3.5%	-100	-3.5%
---Local Government excluding Education	3,500	3,500	3,700	0	0.0%	-200	-5.4%
--Total State and Local Government	7,300	7,400	7,700	-100	-1.4%	-400	-5.2%

Natural resources shown only in total nonagricultural, private and goods producing employment Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Kokomo MSA includes Howard and Tipton counties

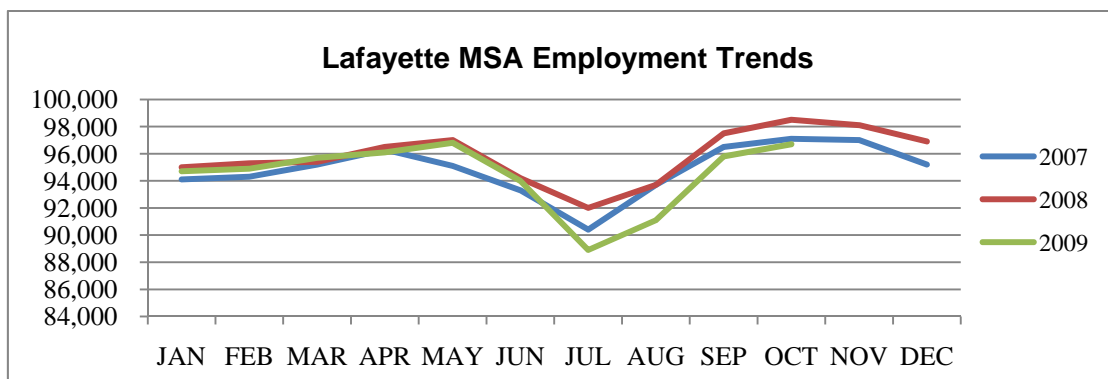


Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

# Lafayette MSA Wage and Salaried Employment, October 2009

Industry	Oct-09	Sep-09	Oct-08	9/09-10/09 Change	9/09-10/09 Percent Change	10/08-10/09 Change	10/08-10/09 Percent Change
Total Nonfarm	96,700	95,800	98,500	900	0.9%	-1,800	-1.8%
-Total Private	65,400	65,400	68,100	0	0.0%	-2,700	-4.0%
--Goods Producing	18,400	18,400	20,400	0	0.0%	-2,000	-9.8%
--Service-Providing	78,300	77,400	78,100	900	1.2%	200	0.3%
---Private Service Providing	47,000	47,000	47,700	0	0.0%	-700	-1.5%
----Mining, Logging and Construction	3,300	3,300	3,700	0	0.0%	-400	-10.8%
----Manufacturing	15,100	15,100	16,700	0	0.0%	-1,600	-9.6%
-----Durable Goods	11,300	11,300	12,800	0	0.0%	-1,500	-11.7%
-----Non-Durable Goods	3,800	3,800	3,900	0	0.0%	-100	-2.6%
----Trade, Transportation, and Utilities	14,100	14,100	14,700	0	0.0%	-600	-4.1%
-----Wholesale Trade	2,100	2,100	2,200	0	0.0%	-100	-4.6%
-----Retail Trade	10,200	10,200	10,500	0	0.0%	-300	-2.9%
-----Transportation, Warehousing, and Utilities	1,800	1,800	2,000	0	0.0%	-200	-10.0%
----Information	1,000	1,000	1,000	0	0.0%	0	0.0%
----Financial Activities	3,800	3,800	3,800	0	0.0%	0	0.0%
----Professional and Business Services	5,700	5,700	5,700	0	0.0%	0	0.0%
----Education and Health Services	10,700	10,600	10,600	100	0.9%	100	0.9%
----Leisure and Hospitality	8,700	8,900	8,900	-200	-2.3%	-200	-2.3%
-----Accommodation and Food Services	8,100	8,100	8,300	0	0.0%	-200	-2.4%
----Other Services	3,000	2,900	3,000	100	3.5%	0	0.0%
-Government	31,300	30,400	30,400	900	3.0%	900	3.0%
--Federal Government	600	600	700	0	0.0%	-100	-14.3%
--State Government	23,400	22,700	22,600	700	3.1%	800	3.5%
---State Government Educational Services	22,700	22,000	21,700	700	3.2%	1,000	4.6%
---State Government Excluding Education	700	700	900	0	0.0%	-200	-22.2%
--Local Government	7,300	7,100	7,100	200	2.8%	200	2.8%
---Local Government Educational Services	4,600	4,300	4,500	300	7.0%	100	2.2%
---Local Government excluding Education	2,700	2,800	2,600	-100	-3.6%	100	3.9%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Lafayette MSA includes Tippecanoe and Carroll counties



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

## EGR 4 Employment and Wages, 2009:1

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Benton Co.	2,273	\$550	\$613
Carroll Co.	4,939	\$539	\$595
Cass Co.	14,498	\$553	\$603
Clinton Co.	10,390	\$633	\$830
Fountain Co.	5,180	\$557	\$715
Howard Co.	33,704	\$806	\$1,546
Miami Co.	9,169	\$582	\$634
Montgomery Co.	14,683	\$689	\$971
Tippecanoe Co.	73,935	\$764	\$1,168
Tipton Co.	3,795	\$647	\$670
Warren Co.	1,731	\$601	\$553
White Co.	7,676	\$579	\$709
EGR 4	181,973	\$706	\$1,057
Indiana	2,703,003	\$739	\$1,049

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

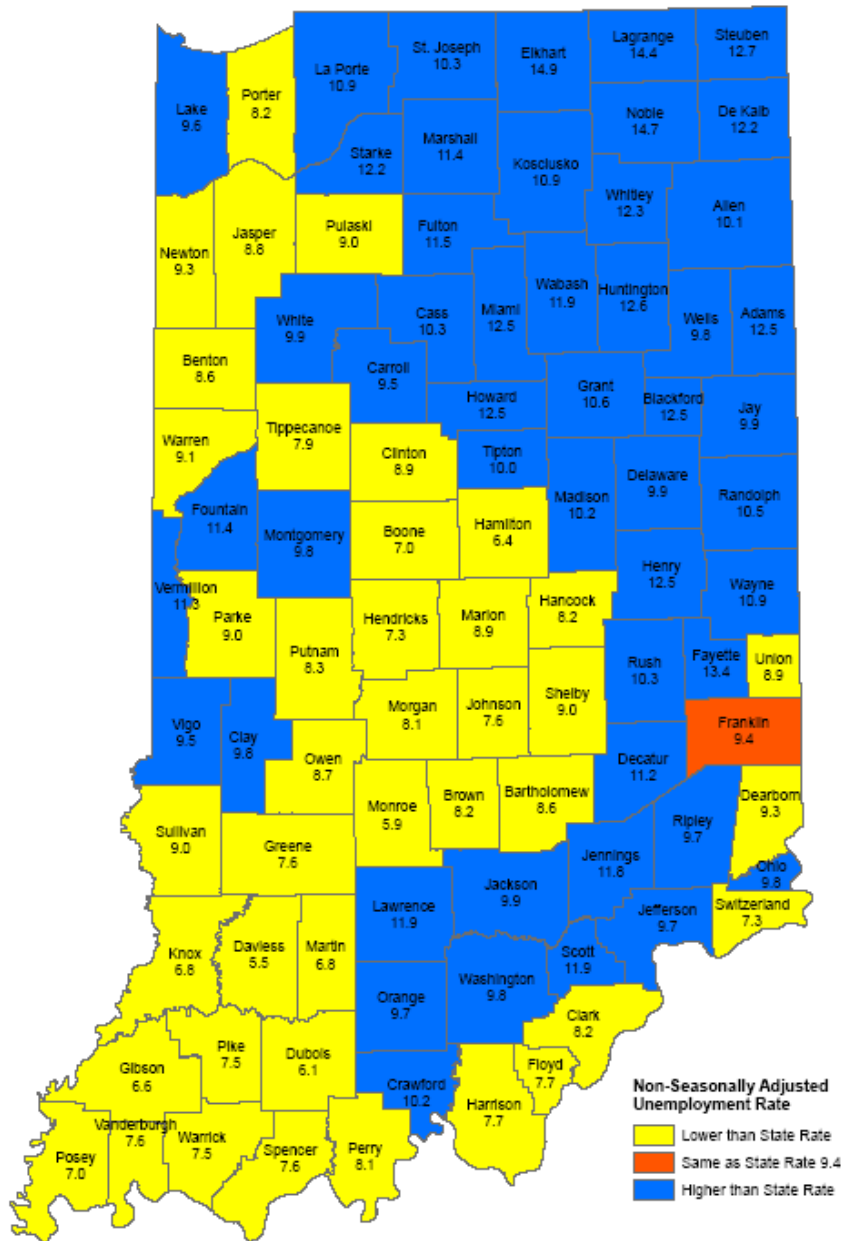
## Population Estimates, 2008

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2008 Population Estimates.

Area	Census 2000	Population Estimate, 2008
Benton	9,421	8,769
Carroll	20,165	19,864
Cass	40,930	39,123
Clinton	33,866	34,069
Fountain	17,954	17,041
Howard	84,964	83,381
Miami	36,082	36,219
Montgomery	37,629	37,805
Tippecanoe	148,955	164,237
Tipton	16,577	15,923
Warren	8,419	8,547
White	25,267	23,800
<b>Region 4</b>	480,229	488,788
<b>Indiana</b>	6,080,485	6,345,289

Source: U.S. Census Bureau

## County Unemployment Rates October 2009



Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 9.8

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