

### Labor Market Review

Statistical data report for September 2009, Released November, 2009

## Economic Growth Region 4

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in September. Twenty-three states and the District of Columbia recorded over-the-month unemployment rate increases, nineteen states registered rate decreases, and eight states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all fifty states and the District of Columbia. The national unemployment rate rose to 9.8 percent in September, up 0.1 percentage point from August and 3.6 points from September 2008.

Economic Growth Region (EGR) 4 includes Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



### Regional and State Unemployment (not seasonally adjusted)

#### Labor Force Estimates (not seasonally adjusted), September 2009

Area	Labor Force	Employed	Unemployed	Sep-09 Rate	Aug-09 Rate	Sep-08 Rate
U. S.	153,617,000	139,079,000	14,538,000	9.5	9.6	6.0
Indiana	3,138,958	2,851,238	287,720	9.2	9.7	5.8
Lafayette MSA	95,065	86,811	8,254	8.7	8.8	4.7
Kokomo MSA	42,596	37,646	4,950	11.6	12.3	7.6
EGR 4	232,610	209,600	23,010	9.9	10.3	5.6
Benton Co.	4,300	3,914	386	9.0	9.2	4.5
Carroll Co.	9,978	8,990	988	9.9	9.8	5.8
Cass Co.	17,837	15,966	1,871	10.5	11.3	6.0
Clinton Co.	16,904	15,357	1,547	9.2	9.3	4.8
Fountain Co.	8,470	7,489	981	11.6	12.6	5.4
Howard Co.	35,401	31,192	4,209	11.9	12.6	7.6
Miami Co.	15,847	13,893	1,954	12.3	13.2	7.6
Montgomery Co.	18,321	16,545	1,776	9.7	10.0	4.7
Tippecanoe Co.	80,787	73,907	6,880	8.5	8.6	4.5
Tipton Co.	7,195	6,454	741	10.3	11.1	7.5
Warren Co.	4,675	4,204	471	10.1	10.8	4.2
White Co.	12,895	11,689	1,206	9.4	9.4	5.3
Attica City	1,679	1,446	233	13.9	18.6	4.3
Crawfordsville City	7,043	6,282	761	10.8	11.4	5.2
Delphi City	1,365	1,201	164	12.0	11.4	7.3
Fowler City	1,033	946	87	8.4	9.3	4.2
Frankfort City	7,311	6,598	713	9.8	10.9	5.9
Kokomo City	19,410	16,828	2,582	13.3	14.3	8.5
Lafayette City	33,606	30,198	3,408	10.1	10.4	5.0
West Lafayette City	14,011	13,316	695	5.0	5.2	3.9
Logansport City	8,152	7,197	955	11.7	12.6	6.6
Monticello City	2,723	2,486	237	8.7	9.5	6.1
Peru City	5,342	4,586	756	14.2	15.3	7.9
Tipton City	2,283	2,000	283	12.4	13.1	8.9
Williamsport City	1,052	884	168	16.0	15.3	4.2

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics  
State Release Date: 10/21/09

### Indiana and Surrounding States Unemployment, September 2009

(Seasonally Adjusted)

State	Rate
Illinois	10.5%
Indiana	9.6%
Kentucky	10.9%
Michigan	15.3%
Ohio	10.1%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

### Unemployment Rate Ranking (High to Low)

Rank	County	Rate
10	Miami	12.3%
15	Howard	11.9%
16	Fountain	11.6%
29	Cass	10.5%
34	Tipton	10.3%
37	Warren	10.1%
38	Carroll	9.9%
40	Montgomery	9.7%
47	White	9.4%
50	Clinton	9.2%
55	Benton	9.0%
65	Tippecanoe	8.5%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2009 from:

CPI Item	Sep-08	Aug-09
U.S. City Average		
All Items	-1.3%	0.1%
Food & Beverages	0.0%	0.0%
Housing	-0.5%	-0.3%
Apparel	1.1%	4.6%
Transportation	-9.8%	-0.2%
Medical Care	3.5%	0.3%
Recreation	0.5%	-0.1%
Education & Communication	2.8%	0.7%
Other Goods & Services	7.5%	0.4%
Midwest Region (All Items)*	-1.7%	0.0%

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

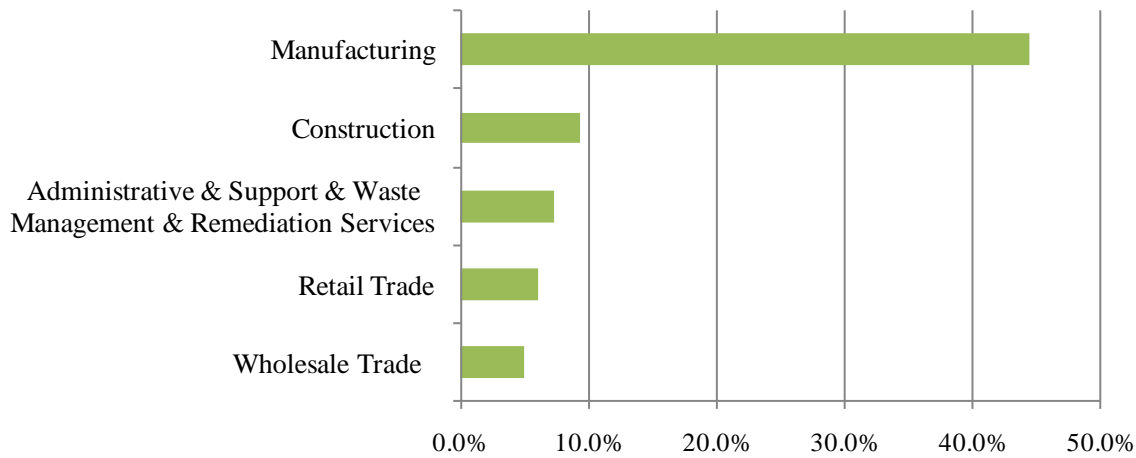
## Unemployment Claims for Region 4

Week End >>	9/5/2009	9/12/2009	9/19/2009	9/26/2009
<u>Initial Claims</u>				
Region 4	931	518	473	549
Indiana	7,269	6,548	6,119	6,818
<u>Continued Claims</u>				
Region 4	8,152	8,284	7,797	7,578
Indiana	99,862	97,112	95,462	92,844
<u>Total Claims</u>				
Region 4	9,083	8,802	8,270	8,127
Indiana	107,131	103,660	101,581	99,662

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Percentage of Unemployment Claims for Top Five Industries in EGR 4, September 2009

### Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

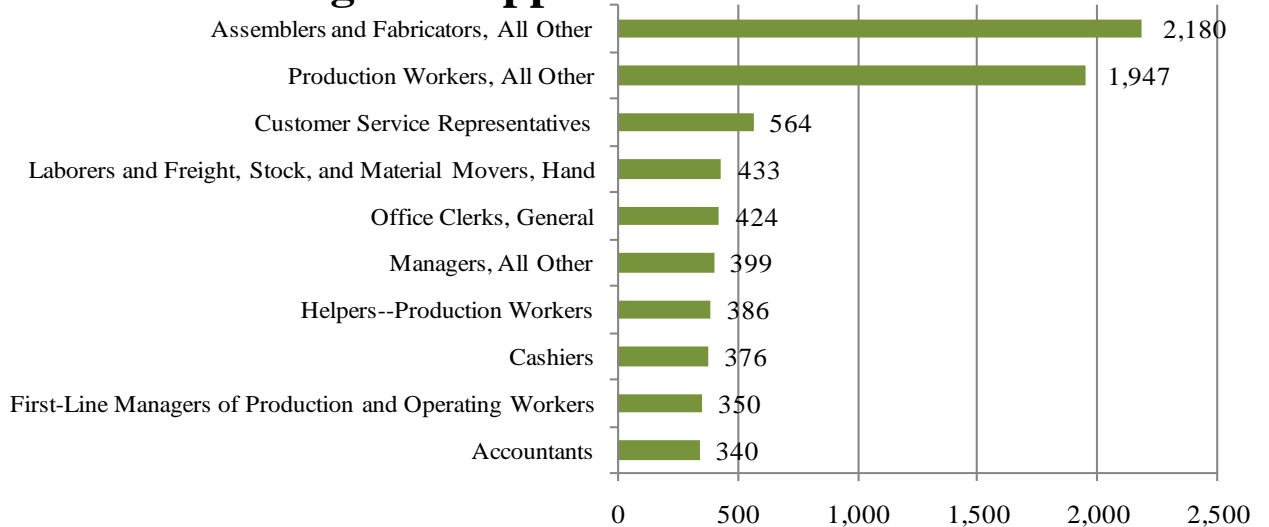
## WARN Notices for Region 4, September 2009

There are no WARN notices for this month.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, September 2009

## Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Résumés in the Past Twelve Months

### Region 4 Applicant Pool

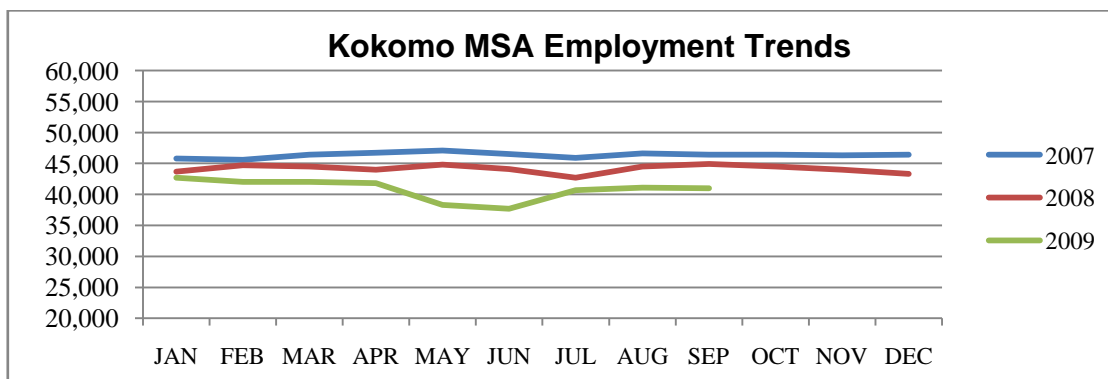


Source: Indiana Workforce Development, Indiana Career Connect Database

# Kokomo MSA Wage and Salaried Employment, September 2009

Industry	Sep-09	Aug-09	Sep-08	8/09-9/09 Change	8/09-9/09 Percent Change	9/08-9/09 Change	9/08-9/09 Percent Change
Total Nonfarm	41,000	41,100	44,900	-100	-0.2%	-3,900	-8.7%
-Total Private	33,200	33,400	36,900	-200	-0.6%	-3,700	-10.0%
--Goods Producing	10,700	10,700	13,800	0	0.0%	-3,100	-22.5%
--Service-Providing	30,300	30,400	31,100	-100	-0.3%	-800	-2.6%
---Private Service Providing	22,500	22,700	23,100	-200	-0.9%	-600	-2.6%
----Mining, Logging and Construction	1,100	1,100	1,600	0	0.0%	-500	-31.3%
----Manufacturing	9,600	9,600	12,200	0	0.0%	-2,600	-21.3%
-----Durable Goods	8,900	8,900	11,500	0	0.0%	-2,600	-22.6%
-----Transportation Equipment Manufacturing	7,100	7,000	9,500	100	1.4%	-2,400	-25.3%
----Trade, Transportation, and Utilities	7,100	7,100	7,300	0	0.0%	-200	-2.7%
-----Wholesale Trade	1,000	1,000	1,100	0	0.0%	-100	-9.1%
-----Retail Trade	5,400	5,400	5,500	0	0.0%	-100	-1.8%
-----Transportation, Warehousing, and Utilities	700	700	700	0	0.0%	0	0.0%
----Information	300	300	300	0	0.0%	0	0.0%
----Financial Activities	1,400	1,400	1,400	0	0.0%	0	0.0%
----Professional and Business Services	2,600	2,600	3,100	0	0.0%	-500	-16.1%
----Education and Health Services	4,500	4,500	4,200	0	0.0%	300	7.1%
----Leisure and Hospitality	4,300	4,400	4,500	-100	-2.3%	-200	-4.4%
----Other Services	2,300	2,400	2,300	-100	-4.2%	0	0.0%
-Government	7,800	7,700	8,000	100	1.3%	-200	-2.5%
--Federal Government	300	300	300	0	0.0%	0	0.0%
--State Government	1,000	1,000	1,100	0	0.0%	-100	-9.1%
---State Government Educational Services	800	800	900	0	0.0%	-100	-11.1%
---State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
--Local Government	6,500	6,400	6,600	100	1.6%	-100	-1.5%
---Local Government Educational Services	2,900	2,700	2,900	200	7.4%	0	0.0%
---Local Government excluding Education	3,600	3,700	3,700	-100	-2.7%	-100	-2.7%
--Total State and Local Government	7,500	7,400	7,700	100	1.4%	-200	-2.6%

Natural resources shown only in total nonagricultural, private and goods producing employment Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Kokomo MSA includes Howard and Tipton counties



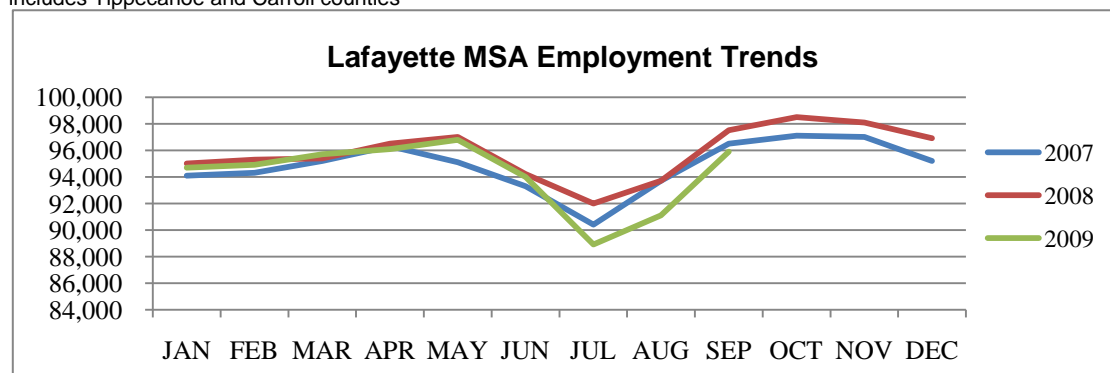
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

# Lafayette MSA Wage and Salaried Employment, September 2009

Industry	Sep-09	Aug-09	Sep-08	8/09- 9/09 Change	8/09- 9/09 Percent Change	9/08- 9/09 Change	9/08- 9/09 Percent Change
Total Nonfarm	95,900	91,100	97,500	4,800	5.3%	-1,600	-1.6%
-Total Private	65,500	65,400	67,800	100	0.2%	-2,300	-3.4%
--Goods Producing	18,400	18,500	20,400	-100	-0.5%	-2,000	-9.8%
--Service-Providing	77,500	72,600	77,100	4,900	6.8%	400	0.5%
---Private Service Providing	47,100	46,900	47,400	200	0.4%	-300	-0.6%
----Mining, Logging and Construction	3,300	3,400	3,700	-100	-2.9%	-400	-10.8%
----Manufacturing	15,100	15,100	16,700	0	0.0%	-1,600	-9.6%
-----Durable Goods	11,300	11,300	12,800	0	0.0%	-1,500	-11.7%
-----Non-Durable Goods	3,800	3,800	3,900	0	0.0%	-100	-2.6%
----Trade, Transportation, and Utilities	14,200	14,200	14,600	0	0.0%	-400	-2.7%
-----Wholesale Trade	2,100	2,100	2,200	0	0.0%	-100	-4.6%
-----Retail Trade	10,300	10,300	10,400	0	0.0%	-100	-1.0%
-----Transportation, Warehousing, and Utilitie	1,800	1,800	2,000	0	0.0%	-200	-10.0%
----Information	1,000	1,000	1,000	0	0.0%	0	0.0%
----Financial Activities	3,800	3,800	3,900	0	0.0%	-100	-2.6%
----Professional and Business Services	5,700	5,700	5,700	0	0.0%	0	0.0%
----Education and Health Services	10,600	10,300	10,400	300	2.9%	200	1.9%
----Leisure and Hospitality	8,900	8,900	8,800	0	0.0%	100	1.1%
-----Accommodation and Food Services	8,100	8,100	8,200	0	0.0%	-100	-1.2%
----Other Services	2,900	3,000	3,000	-100	-3.3%	-100	-3.3%
-Government	30,400	25,700	29,700	4,700	18.3%	700	2.4%
--Federal Government	600	600	700	0	0.0%	-100	-14.3%
--State Government	22,700	19,200	22,200	3,500	18.2%	500	2.3%
---State Government Educational Services	22,000	18,400	21,300	3,600	19.6%	700	3.3%
---State Government Excluding Education	700	800	900	-100	-12.5%	-200	-22.2%
--Local Government	7,100	5,900	6,800	1,200	20.3%	300	4.4%
---Local Government Educational Services	4,300	3,000	4,200	1,300	43.3%	100	2.4%
---Local Government excluding Education	2,800	2,900	2,600	-100	-3.5%	200	7.7%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Lafayette MSA includes Tippecanoe and Carroll counties



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

## EGR 4 Employment and Wages, 2009:1

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Benton Co.	2,273	\$550	\$613
Carroll Co.	4,939	\$539	\$595
Cass Co.	14,498	\$553	\$603
Clinton Co.	10,390	\$633	\$830
Fountain Co.	5,180	\$557	\$715
Howard Co.	33,704	\$806	\$1,546
Miami Co.	9,169	\$582	\$634
Montgomery Co.	14,683	\$689	\$971
Tippecanoe Co.	73,935	\$764	\$1,168
Tipton Co.	3,795	\$647	\$670
Warren Co.	1,731	\$601	\$553
White Co.	7,676	\$579	\$709
<b>EGR 4</b>	<b>181,973</b>	<b>\$706</b>	<b>\$1,057</b>
<b>Indiana</b>	<b>2,703,003</b>	<b>\$739</b>	<b>\$1,049</b>

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

## Population Estimates, 2008

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2008 Population Estimates.

Area	Census 2000	Population Estimate, 2008
Benton	9,421	8,769
Carroll	20,165	19,864
Cass	40,930	39,123
Clinton	33,866	34,069
Fountain	17,954	17,041
Howard	84,964	83,381
Miami	36,082	36,219
Montgomery	37,629	37,805
Tippecanoe	148,955	164,237
Tipton	16,577	15,923
Warren	8,419	8,547
White	25,267	23,800
<b>Region 4</b>	<b>480,229</b>	<b>488,788</b>
<b>Indiana</b>	<b>6,080,485</b>	<b>6,345,289</b>

Source: U.S. Census Bureau

